**Oversea-Chinese Banking Corporation Limited**
Co. Reg. no.: 193200032W

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Oversea-Chinese Banking Corporation Limited wishes to announce the following details on the use of treasury shares:

| | | | |
|---|---|---|---|
| (a) | Date of the sale, transfer, cancellation and/or use: | 12 November 2014 | |
| (b) | Purpose of such sale, transfer, cancellation and/or use: | Employees' share schemes | |
| (c) | Number of treasury shares sold, transferred, cancelled and/or used: | 2,811 | |
| (d) | Number of treasury shares before and after such sale, transfer, cancellation and/or use: | Before change | 6,030,200 |
| | | After change | 6,177,389 |
| (e) | Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use: | Before change | 0.1513% |
| | | After change | 0.1549% |
| (f) | Value of the treasury shares if they are used for a sale or transfer, or cancelled: | S$ 27,660.80 | |

Issued by
Oversea-Chinese Banking Corporation Limited

12-Nov-14