



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

(Incorporated in the Cayman Islands)

(Company Registration No. CT-140095)

ANNOUNCEMENT PURSUANT TO RULE 704(2) OF THE LISTING MANUAL OF
THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

RE: PROPOSED AMENDMENTS TO THE CONSTITUTION OF THE COMPANY

1. INTRODUCTION

The Board of Directors of China Mining International Limited (the "**Company**") wishes to announce, pursuant to Rule 704(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited (the "**Exchange**"), that the Company proposes to amend its Constitution (Memorandum and Articles of Association) (the "**Proposed Amendments**").

2. THE PROPOSED AMENDMENTS

- 2.1 The principal purpose of the Proposed Amendments is to reduce the Company's recurring cost of communicating with Members and of convening general meetings. They provide for documents to be sent to Members by electronic means, for general meetings to be held by electronic means, and for notices of general meetings to be given in such manner as the rules of the Exchange from time to time require or permit.
- 2.2 The Proposed Amendments also include modernisation and statutory-reference updates, and a restatement of the share capital clause of the Memorandum of Association. **The restatement does not alter the Company's share capital.** It records the capital structure resulting from the capital reduction and the share consolidation approved by Members at general meetings held on 11 December 2012 and 8 September 2015 respectively.
- 2.3 The Proposed Amendments do not alter the rights attaching to any class of shares, do not affect the Company's issued share capital, and do not confer any benefit on any Director or substantial shareholder of the Company.

3. APPROVALS AND NEXT STEPS

- 3.1 The Proposed Amendments require the prior written approval of the Exchange, under Rule 730(1) of the Listing Manual and Article 165 of the Constitution, and the approval of Members by special resolution. The Company has applied to the Exchange for its written approval.
- 3.2 Subject to the Exchange's approval, the Proposed Amendments will be put to Members at the Company's forthcoming annual general meeting. A circular setting out the Proposed

Amendments in full, together with a mark-up of the affected clauses and the notice of meeting, will be despatched to Members in due course. The Company will announce the date of the annual general meeting in due course.

4. CAUTIONARY STATEMENT

The Proposed Amendments are subject to the approval of the Exchange and of Members in general meeting. There is no certainty as at the date of this announcement that they will be approved or implemented. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. In the event of any doubt, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

Guo Wenjun

Executive Chairman and Chief Executive Officer

24 September 2026