SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

Name of Listed Issuer:

	Asiatic Group (Holdings) Limited
2.	Type of Listed Issuer: ✓ Company/Corporation
	Registered/Recognised Business Trust
	Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form?
	☐ No (Please proceed to complete Part II)
	✓ Yes (Please proceed to complete Parts III & IV)

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder 🖊



Name of Substantial Shareholder/Unitholder:
Brian Chang Holdings (S) Pte Ltd
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
18-Oct-2018
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
18-Oct-2018
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	121,139,144	0	121,139,144
As a percentage of total no. of voting shares/units:	9.15	0	9.15
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 108,811,144	Deemed Interest 0	Total 108,811,144

	Intere	est arises]
9.	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form may attach a chart in item 10 to show the relationship between the Substantial Shareholder
		Chang and Tracy Chang are directors and shareholders of Brian Chang Holdings (S) Pte Ltd
10.	Atto	chments (<i>if any</i>):
10.	Milac	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	(c)	· · · · · · · · · · · · · · · · · · ·
12.		· · · · · · · · · · · · · · · · · · ·
12.	Rem The po	which was attached in the Initial Announcement:
	Rem The po of 1,32	which was attached in the Initial Announcement:
Sub	Rem The period 1,32	which was attached in the Initial Announcement:
Sub	Rem The period 1,32 Distantia	which was attached in the Initial Announcement:
	Rem The period of 1,32 Distantia Nam Brian Is Secu	which was attached in the Initial Announcement:

3.	Notification in respect of:					
	Becoming a Substantial Sharehold		and the confidence of the conf	101 11 11 11		
	✓ Change in the percentage level of ✓ Change in the percentage l		emaining a Substantia	al Shareholder/Unitholder		
	Ceasing to be a Substantial Share	eholder/Unitholder				
4.	Date of acquisition of or change in interest:					
	18-Oct-2018					
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):					
	18-Oct-2018					
6.	Explanation (if the date of become change in, interest):	ing aware is differe	ent from the date o	f acquisition of, or the		
7.	Quantum of total voting shares/ur					
	warrants/convertible debentures { Unitholder before and after the tra	nsaction:	., ·			
	Immediately before the transaction	Direct Interest	Deemed Interest	Total		
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:	0	121,139,144	121,139,144		
As a	a percentage of total no. of voting shares/	0	9.15	9.15		
	Immediately after the transaction	Direct Interest	Deemed Interest	Total		
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	0	108,811,144	108,811,144		
As a	a percentage of total no. of voting shares/	0	8.22	8.22		
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			r/Unitholder's deemed		
	Deemed interest via virtue of interest in	Brian Chang Holdings	s (S) Pte Ltd			
9.	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]					

Brian	Chang and Tracy Chang are directors and shareholders of Brian Chang Holdings (S) Pte Ltd
). Atta	chments (<i>if any</i>): 🕤
G	(The total file size for all attachment(s) should not exceed 1MB.)
. If this	s is a replacement of an earlier notification, please provide:
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
()	
(c)	15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
. Rem	arks (<i>if any</i>):
ubstantia	al Shareholder/Unitholder C.
	al Shareholder/Unitholder C of Substantial Shareholder/Unitholder:
Nam	e of Substantial Shareholder/Unitholder:
Nam Tracy	ne of Substantial Shareholder/Unitholder: Chang
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Nam Tracy Is S secu	te of Substantial Shareholder/Unitholder: Chang ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the prities of the Listed Issuer are held solely through fund manager(s)?
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Nam Tracy Is S secu ☐ Y ✓ N Notif ☐ B	te of Substantial Shareholder/Unitholder: Chang ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the prities of the Listed Issuer are held solely through fund manager(s)? es o ication in respect of: ecoming a Substantial Shareholder/Unitholder
Nam Tracy Is S secu □ Y ☑ N Notif □ B ☑ C	the of Substantial Shareholder/Unitholder: Chang Substantial Shareholder/Unitholder a fund manager or a person whose interest in the partities of the Listed Issuer are held solely through fund manager(s)? The substantial Shareholder is the percentage level of interest while still remaining a Substantial Shareholder/Unitholder.
Nam Tracy Is S secu	the of Substantial Shareholder/Unitholder: Chang Substantial Shareholder/Unitholder a fund manager or a person whose interest in the surities of the Listed Issuer are held solely through fund manager(s)? The session of the Listed Issuer are held solely through fund manager(s)? The substantial Shareholder/Unitholder of the percentage level of interest while still remaining a Substantial Shareholder/Unitholder of the substantial Shareholder/Uni
Nam Tracy Is S secu Y Notif B C Date	the of Substantial Shareholder/Unitholder: Chang Substantial Shareholder/Unitholder a fund manager or a person whose interest in the prities of the Listed Issuer are held solely through fund manager(s)? The session of the Listed Issuer are held solely through fund manager(s)? The session of the Listed Issuer are held solely through fund manager(s)? The session of the Listed Issuer are held solely through fund manager(s)? The session of the Listed Issuer are held solely through fund manager(s)? The session of the Listed Issuer are held solely through fund manager(s)? The session of the Listed Issuer are held solely through fund manager(s)? The session of the Listed Issuer are held solely through fund manager(s)? The session of the Listed Issuer are held solely through fund manager(s)? The session of the Listed Issuer are held solely through fund manager of the session whose interest in the services of the session
Nam Tracy Is S secu Y N Notif B C Date 18-00 Date char	the of Substantial Shareholder/Unitholder: Chang Ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the critices of the Listed Issuer are held solely through fund manager(s)? The second ication in respect of: The econd is a Substantial Shareholder/Unitholder The hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder The of acquisition of or change in interest: The control of the substantial Shareholder/Unitholder The of acquisition of or change in interest:

	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	121,139,144	121,139,144
As unit	a percentage of total no. of voting shares/	0	9.15	9.15
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	108,811,144	108,811,144
As	a percentage of total no. of voting shares/	0	8.22	8.22
unit	Circumstances giving rise to deem [You may attach a chart in item 10 to			r/Unitholder's deem
unit	Circumstances giving rise to deem	illustrate how the St	ubstantial Shareholde	r/Unitholder's deem
unit	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Deemed interest via virtue of interest in Relationship between the Substan [You may attach a chart in item 10 to Unitholders]	illustrate how the Si Brian Chang Holding htial Shareholders/ show the relationsh	ubstantial Shareholde s (S) Pte Ltd (Unitholders giving r ip between the Substa	notice in this form: antial Shareholders/
unit	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Deemed interest via virtue of interest in Relationship between the Substan [You may attach a chart in item 10 to	illustrate how the Si Brian Chang Holding htial Shareholders/ show the relationsh	ubstantial Shareholde s (S) Pte Ltd (Unitholders giving r ip between the Substa	notice in this form: antial Shareholders/
unit	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Deemed interest via virtue of interest in Relationship between the Substan [You may attach a chart in item 10 to Unitholders]	illustrate how the Sa Brian Chang Holding atial Shareholders/ show the relationsh ors and shareholders	Unitholders giving rip between the Substantial	notice in this form: antial Shareholders/

(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	marks (<i>if any</i>):
The of 1	percentage of total number of ordinary voting shares is calculated based on the total issued share capita,324,462,688 shares as at 18 October 2018.

Part IV - Transaction details

	osen): Voting shares/units
✓	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
Ш	Others (please specify):
	mber of shares, units, rights, options, warrants and/or principal amount of convertible pentures acquired or disposed of by Substantial Shareholders/Unitholders:
12,	328,000
	ount of consideration paid or received by Substantial Shareholders/Unitholders (excluding kerage and stamp duties):
S\$9	8,124.00
Cir	cumstance giving rise to the interest or change in interest:
Acc	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	posal of:
✓	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Oth	ner circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

[] (b)	Name of Individual: Tracy Chang Designation (if applicable):
(b)	Designation (if applicable):
(c) [
	Name of entity (if applicable):
	Reference Number (auto-generated):
1 8	4 3 4 3 9 3 1 5 4 3 3