



**TEE INTERNATIONAL LIMITED**

(Incorporated in Singapore with limited liability)

(Company registration number: 200007107D)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 190,742,003 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.10 FOR EACH RIGHTS SHARE, ON THE BASIS OF THIRTY-EIGHT (38) RIGHTS SHARE FOR EVERY ONE HUNDRED (100) EXISTING ISSUED SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AS AT 24 JANUARY 2019, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

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The Board of Directors of the Company refers to the Company's announcements dated 29 November 2018, 6 December 2018, 16 January 2019 and 24 January 2019 relating to the Rights Issue (the "**Announcements**"). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

**1. DESPATCH OF THE OFFER INFORMATION STATEMENT**

The Board wishes to announce that the Offer Information Statement dated 24 January 2019, together with the relevant forms, have been despatched to the Entitled Shareholders today. Entitled Shareholders who do not receive the Offer Information Statement and the relevant forms may obtain copies of the documents from:

In the case of Entitled Depositors:

**CDP**

The Central Depository (Pte) Limited  
11 North Buona Vista Drive  
#06-07 The Metropolis Tower 2  
Singapore 138589

In the case of Entitled Scripholders:

**Share Registrar of the Company**

B.A.C.S. Private Limited  
8 Robinson Road  
#03-00 ASO Building  
Singapore 048544

Purchasers who do not receive the ARS accompanied by the Offer Information Statement may also obtain copies of the same from CDP.

## **2. INDICATIVE TIMETABLE OF KEY EVENTS**

Entitled Shareholders and Purchasers should take note of the important dates and times relating to the Rights Issue as announced by the Company on 24 January 2019 and as disclosed in the Offer Information Statement.

By Order of the Board

Yeo Ai Mei  
Company Secretary

29 January 2019