**KOH BROTHERS ECO ENGINEERING LIMITED**
(formerly known as Metax Engineering Corporation Limited)
(Incorporated in the Republic of Singapore)
(Unique Entity Number: 197500111H)

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**COMPLETION OF PROPOSED REDUCTION OF THE ISSUED AND PAID-UP CAPITAL OF THE COMPANY (THE "CAPITAL REDUCTION")**

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*All capitalised terms and references used in this announcement shall, unless otherwise defined herein, bear the same meaning and construction as in the Company's circular dated 7 April 2015 (the "**Circular**").*

The Board of Directors (the "**Board**" or the "**Directors**") of Koh Brothers Eco Engineering Limited (the "**Company**") refers to the announcements made by the Company on 27 March 2015 in relation to the Capital Reduction and on 29 April 2015 in relation to the approval by Shareholders for, *inter alia*, the special resolution tabled at the EGM for the Capital Reduction.

The Board is pleased to announce that the Company has complied with all requirements under Section 78C(1)(a) and Section 78C(1)(c) of the Companies Act, and that no application for the cancellation of the special resolution relating to the Capital Reduction by any creditor of the Company within the timeframe prescribed by the Act has been made.

The Company has accordingly lodged the statements from the Directors pursuant to Section 78E(2) of the Companies Act confirming the same, together with a notice containing information of the Capital Reduction, with the Accounting and Corporate Regulatory Authority of Singapore today.

The Board is therefore pleased to announce that the Capital Reduction has taken effect from today, 19 June 2015. Accordingly, the issued and fully paid up share capital of the Company after the Capital Reduction is S$16,476,326[1] comprising 378,408,576 ordinary shares.

By Order of the Board
**Koh Brothers Eco Engineering Limited**

Koh Keng Siang
Chairman
19 June 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ng Joo Khin.
(Tel: 6389 3000 or email: jookhin.ng@stamfordlaw.com.sg)

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[1] This is based on the share capital disclosed in the audited financial statements of the Company for the financial year ended 31 December 2014, after reducing the paid-up share capital of the Company by S$13,527,011.