# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: 1. PCI Limited (the "Company") 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 4. 29-Apr-2019

## Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial	Sharahaldar/Linithaldar A
Substantial	Shareholder/Unitholder A



<u>Sur</u>	Stantial Shareholder/Unitholder A  Name of Substantial Shareholder/Unitholder:							
	Chuan Hup Holdings Limited							
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes							
	✓ No							
3.	Notification in respect of:							
	Becoming a Substantial Shareholder/Unitholder							
	☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde							
	✓ Ceasing to be a Substantial Shareholder/Unitholder							
4.	Date of acquisition of or change in interest:							
	29-Apr-2019							
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):							
	29-Apr-2019							
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):							
	N.A.							
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/opti warrants/convertible debentures {conversion price known}) held by Substantial Sharehold							

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	152,701,506	0	152,701,506
As a percentage of total no. of voting shares/units:	76.7	0	76.7
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 0	Total

N.	A.	
[}	ou i	ionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/olders]
sh tu Be Qi	ares rn ei ams	Guo Pte Ltd (formerly known as 3P Pte Ltd)("KXG") is the owner of 51.52% of the ordinary voting of Chuan Hup Holdings Limited. KXG is a wholly-owned subsidiary of Qing Shan Pte Ltd, which is in ntirely held by TMF Trustees Singapore Limited as trustee of a trust constituted by Mr. Peh Kwee Chim bury Limited, the nominee corporate director of TMF Trustees Singapore Limited and sole director of han Pte Ltd, manages, controls the operations of and determines the policy with respect to Qing Shard.
A C	ttac	hments (if any): (1)  (The total file size for all attachment(s) should not exceed 1MB.)
lf	this	is a <b>replacement</b> of an earlier notification, please provide:
(a		SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b	))	Date of the Initial Announcement:
(c	<b>;</b> )	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
R	ema	arks ( <i>if any</i> ):
Th	ie pe	ercentage of total number of ordinary voting shares is calculated based on 199,099,000 ordinary voting in the issued share capital of the Company.
sta	ntia	I Shareholder/Unitholder B
N	lam	e of Substantial Shareholder/Unitholder:
Ka	ai Xir	Guo Pte Ltd (formerly known as 3P Pte Ltd)

3.	Notification in respect of:  Becoming a Substantial Sharehold	der/Unitholder									
			amaining a Substantia	al Shareholder/I Initholde							
	<ul> <li>☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder</li> <li>✓ Ceasing to be a Substantial Shareholder/Unitholder</li> </ul>										
	✓ Ceasing to be a Substantial Share	enolder/Onltholder									
1.	Date of acquisition of or change in interest:										
	29-Apr-2019										
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  29-Apr-2019										
6.	Explanation (if the date of becomit change in, interest):	ing aware is differ	ent from the date of	f acquisition of, or the							
	N.A.										
•	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l									
	Immediately before the transaction	Direct Interest	Deemed Interest	Total							
und	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	152,701,506	152,701,506							
As uni	a percentage of total no. of voting shares/	0	76.7	76.7							
	Immediately after the transaction	Direct Interest	Deemed Interest	Total							
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :	0	0	0							
As uni	a percentage of total no. of voting shares/	0	0	0							
3.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	•	•	r/Unitholder's deemed							
	Kai Xin Guo Pte Ltd (formerly known as 3 Chuan Hup Holdings Limited ("CHH").	BP Pte Ltd)("KXG") ow	ns 51.52% of the ordina	ary voting shares of							
	As CHH has a direct interest in 152,701,50 therefore deemed to be interested in the			'Shares"), KXG is							
		<del>-</del>									

KXG is the owner of 51.52% of the ordinary voting shares of CHH. KXG is a wholly-owned subsidiary of Qing Shan Pte Ltd, which is in turn entirely held by TMF Trustees Singapore Limited as trustee of a trust constituted by Mr. Peh Kwee Chim. Beamsbury Limited, the nominee corporate director of TMF Trustees Singapore Limited and sole director of Qing Shan Pte Ltd, manages, controls the operations of and determines the policy with respect to Qing Shan Pte Ltd. 10. Attachments (if any): 🕤 (The total file size for all attachment(s) should not exceed 1MB.) If this is a **replacement** of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: (b) (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 12. Remarks (if any): The percentage of total number of ordinary voting shares is calculated based on 199,099,000 ordinary voting shares in the issued share capital of the Company. Substantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: Qing Shan Pte Ltd Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ✓ No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest: 29-Apr-2019 Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): 29-Apr-2019

1.

2.

3.

4.

5.

7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price	_	
	Immediately before the transaction	Direct Interest	Deemed Interes	t Total
un	o. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures:	0	152,701,506	152,701,506
	a percentage of total no. of voting shares/	0	76.7	76.7
	Immediately after the transaction	Direct Interest	Deemed Interes	t Total
un	o. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures :	0	0	0
	a percentage of total no. of voting shares/	0	0	0
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	•	•	
	Circumstances giving rise to deem [You may attach a chart in item 10 to	res in Kai Xin Guo Pt oting shares of Chua	e Ltd (formerly knowr in Hup Holdings Limit	der/Unitholder's dee n as 3P Pte Ltd)("KXG red ("CHH").
	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  Qing Shan Pte Ltd owns 100% of the sha turn, KXG owns 51.52% of the ordinary v. As CHH has a direct interest in 152,701,50	res in Kai Xin Guo Pt oting shares of Chua 06 ordinary voting sl in the Shares held b	e Ltd (formerly knowr in Hup Holdings Limit mares of the Company by CHH.	n as 3P Pte Ltd)("KXG red ("CHH"). r ("Shares"), Qing Sha
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  Qing Shan Pte Ltd owns 100% of the sha turn, KXG owns 51.52% of the ordinary v  As CHH has a direct interest in 152,701,50 Ltd is therefore deemed to be interested  Relationship between the Substan [You may attach a chart in item 10 to	res in Kai Xin Guo Pt oting shares of Chua 06 ordinary voting slain the Shares held be attacked by the relationshary voting shares of Club by TMF Trustees Shobury Limited, the relation Shan Pte Ltd, ma	e Ltd (formerly known in Hup Holdings Limit hares of the Company CHH.  /Unitholders giving hip between the Substitute as the company of the CHH. KXG is a wholly-cingapore Limited as the cominee corporate diagraps.	der/Unitholder's deed as 3P Pte Ltd)("KXG red ("CHH").  If ("Shares"), Qing Share in this form stantial Shareholder owned subsidiary of the course of a trust rector of TMF Trusteed.
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  Qing Shan Pte Ltd owns 100% of the shaturn, KXG owns 51.52% of the ordinary volume of	res in Kai Xin Guo Pt oting shares of Chua 06 ordinary voting slain the Shares held but at all Shareholders show the relationshary voting shares of 0 ld by TMF Trustees Shosbury Limited, the relating Shan Pte Ltd, mang Shan Pte Ltd.	e Ltd (formerly known in Hup Holdings Limit hares of the Company CHH.  /Unitholders giving hip between the Substitute of the Substitute of the Company of the Substitute of th	der/Unitholder's deed as 3P Pte Ltd)("KXG red ("CHH").  If ("Shares"), Qing Share in this form stantial Shareholder owned subsidiary of the course of a trust rector of TMF Trusteed.

Explanation (if the date of becoming aware is different from the date of acquisition of, or the

6.

change in, interest):

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	harks (if any):
		ercentage of total number of ordinary voting shares is calculated based on 199,099,000 ordinary voting
		s in the issued share capital of the Company.
Sub	stantia	al Shareholder/Unitholder D
1.	Nam	ne of Substantial Shareholder/Unitholder:
	TMF 1	Trustees Singapore Limited
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)?
•		
3.		ication in respect of: ecoming a Substantial Shareholder/Unitholder
		hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	<b>√</b> C	easing to be a Substantial Shareholder/Unitholder
4.	Date	e of acquisition of or change in interest:
		or-2019
5.	Date	e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the
		nge in, interest (if different from item 4 above, please specify the date):
	29-Ap	or-2019
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):
	N.A.	
7.	warr	ntum of total voting shares/units (including voting shares/units underlying rights/options/ rants/convertible debentures {conversion price known}) held by Substantial Shareholder/ holder before and after the transaction:
	Immed	diately before the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	152,701,506	152,701,506
As a percentage of total no. of voting shares/units:	0	76.7	76.7
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

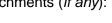
TMF Trustees Singapore Limited, as trustee of a trust constituted by Mr. Peh Kwee Chim, owns 100% of the shares in Qing Shan Pte Ltd. In turn, Qing Shan Pte Ltd owns 100% of the shares in Kai Xin Guo Pte Ltd (formerly known as 3P Pte Ltd)("KXG"), and KXG owns 51.52% of the ordinary voting shares of Chuan Hup Holdings Limited ("CHH").

As CHH has a direct interest in 152,701,506 ordinary voting shares of the Company ("Shares"), TMF Trustees Singapore Limited is therefore deemed to be interested in the Shares held by CHH.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

KXG is the owner of 51.52% of the ordinary voting shares of CHH. KXG is a wholly-owned subsidiary of Qing Shan Pte Ltd, which is in turn entirely held by TMF Trustees Singapore Limited as trustee of a trust constituted by Mr. Peh Kwee Chim. Beamsbury Limited, the nominee corporate director of TMF Trustees Singapore Limited and sole director of Qing Shan Pte Ltd, manages, controls the operations of and determines the policy with respect to Qing Shan Pte Ltd.

10. Attachments (if any): 👔



(The total file size for all attachment(s) should not exceed 1MB.)

If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):

	 				 		,	

(b) Date of the Initial Announcement:

- [		

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

- [								
- 1				ı			ı	ı
- 1				ı			ı	ı
- 1				ı			ı	ı
- 1				ı			ı	ı
- 1				ı			ı	

12. Remarks (if any):

The percentage of total number of ordinary voting shares is calculated based on 199,099,000 ordinary voting

	shares in the issued share capital of the C	ompany.									
Sub	stantial Shareholder/Unitholder E	•									
1.	Name of Substantial Shareholder/Unitholder:										
	Beamsbury Limited										
2.	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are h  ☐ Yes ☐ No		•	vhose interest in the							
3.	Notification in respect of:  Becoming a Substantial Sharehold	ler/Unitholder									
	☐ Change in the percentage level of	interest while still re	maining a Substantia	Shareholder/Unitholder							
	✓ Ceasing to be a Substantial Share	holder/Unitholder									
4.	Date of acquisition of or change in	interest:									
	29-Apr-2019										
5.	Date on which Substantial Shareho change in, interest (if different 29-Apr-2019			•							
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the							
	N.A.										
7.	Quantum of total voting shares/un warrants/convertible debentures {c Unitholder before and after the transfer to the transfer	conversion price k									
	Immediately before the transaction	Direct Interest	Deemed Interest	Total							
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:	0	152,701,506	152,701,506							
As a	a percentage of total no. of voting shares/	0	76.7	76.7							

Direct Interest

0

Deemed Interest

0

Immediately after the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :

Total

0

8.	[You	mstances giving rise to deemed interests ( <i>if the interest is such</i> ): may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deem st arises]
	shares is in tu Chim. directo	Guo Pte Ltd (formerly known as 3P Pte Ltd)("KXG") is the owner of 51.52% of the ordinary voting of Chuan Hup Holdings Limited ("CHH"). KXG is a wholly-owned subsidiary of Qing Shan Pte Ltd, we remarked by TMF Trustees Singapore Limited as trustee of a trust constituted by Mr. Peh Kwe Beamsbury Limited, the nominee corporate director of TMF Trustees Singapore Limited and sole or of Qing Shan Pte Ltd, manages, controls the operations of and determines the policy with respect han Pte Ltd.
		Hhas a direct interest in 152,701,506 ordinary voting shares of the Company ("Shares"), Beamsbury d is therefore deemed to be interested in the Shares held by CHH.
9.	[You	ionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/olders]
	Please	refer to the response at Item 8 above.
10.	Attac	hments ( <i>if any</i> ): 🕥
10. 11.	Ø	(The total file size for all attachment(s) should not exceed 1MB.) is a <b>replacement</b> of an earlier notification, please provide: SGXNet announcement reference of the <b>first</b> notification which was announced
	(f)	(The total file size for all attachment(s) should not exceed 1MB.) is a <b>replacement</b> of an earlier notification, please provide:
	(f)	(The total file size for all attachment(s) should not exceed 1MB.) is a <b>replacement</b> of an earlier notification, please provide: SGXNet announcement reference of the <b>first</b> notification which was announced
	If this (a)	(The total file size for all attachment(s) should not exceed 1MB.)  is a <b>replacement</b> of an earlier notification, please provide:  SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet (the "Initial Announcement"):
	If this (a) (b)	(The total file size for all attachment(s) should not exceed 1MB.)  is a <b>replacement</b> of an earlier notification, please provide:  SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet (the "Initial Announcement"):  Date of the Initial Announcement:  15-digit transaction reference number of the relevant transaction in the Form 3

## Part IV - Transaction details

	Rights/Options/Warrants over voting shares/units				
	Convertible debentures over voting shares/units (conversion price known)				
	Others (please specify):				
	mber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:				
15	2,701,506				
Δn	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding				
	okerage and stamp duties):				
S\$	1.33 per share				
Cir	Circumstance giving rise to the interest or change in interest:				
Ac	quisition of:				
	Securities via market transaction				
	Securities via off-market transaction (e.g. married deals)				
	Securities via physical settlement of derivatives or other securities				
	Securities pursuant to rights issue				
	Securities via a placement				
	Securities following conversion/exercise of rights, options, warrants or other convertibles				
Dis	sposal of:				
	Securities via market transaction				
	Securities via off-market transaction (e.g. married deals)				
Ot	her circumstances:				
	Acceptance of take-over offer for the Listed Issuer				
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):				
$\checkmark$	Others (please specify):				
Ωn	4 January 2019, the Company and Pagani Holding III Limited (the "Purchaser") jointly announced the proposed				
	quisition by the Purchaser of all the issued shares in the Company which would be effected by way of a scheme				

5.	Part	iculars of Individual submitting this notification form to the Listed Issuer:		
	(a)	Name of Individual:		
		Peh Siong Woon Terence		
	(b)	Designation (if applicable):		
		Chief Executive Officer and Executive Director		
	(c)	Name of entity (if applicable):		
		Chuan Hup Holdings Limited		
		on Reference Number (auto-generated):		
0	8 2	1 3 7 3 4 5 9 4 4 6 0 3		