

**Invitation to the SIAS Dialogue Session in relation to the proposed merger (the “Proposed Merger”) of OUE Commercial REIT (“C-REIT”) and OUE Hospitality Trust (“H-Trust”) by way of a trust scheme of arrangement (the “Trust Scheme”)**

Dear Unitholders of C-REIT,

On 8 April 2019, the respective managers of C-REIT and H-Trust jointly announced the Proposed Merger of C-REIT and H-Trust. The Proposed Merger will be effected by way of a Trust Scheme, with C-REIT acquiring all the issued and paid-up stapled securities in H-Trust in exchange for a combination of cash and new units in C-REIT.

**You are cordially invited to the SIAS dialogue session on the Proposed Merger and the rationale behind the Proposed Merger.**

**Facilitated and Moderated by:**      **Attended by:**

**Mr. David Gerald**  
Founder, President & CEO

**Ms. Tan Shu Lin**  
Chief Executive Officer

**Mr. Chen Yi-Chung Isaac**  
Acting Chief Executive Officer



Ms. Tan Shu Lin, Chief Executive Officer of C-REIT’s manager, and Mr. Chen Yi-Chung Isaac, Acting Chief Executive Officer of H-Trust’s managers, will be present at the dialogue session to address your questions ahead of the C-REIT extraordinary general meeting to be held on 14 August 2019 at 10.00 a.m..

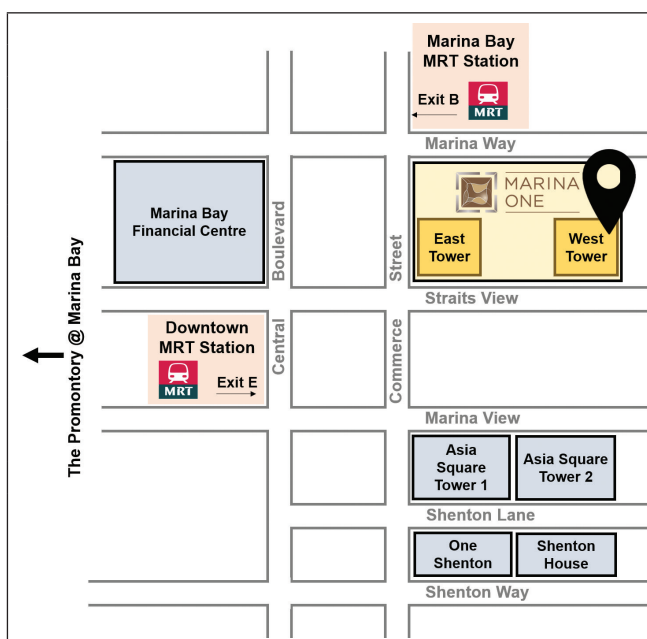
**DETAILS OF THE SIAS DIALOGUE SESSION**

Date/Day: 29 July 2019, Monday

Time: 7.00 p.m. – 9.00 p.m.  
(Registration starts at 6.30 p.m.)

Venue: **Marina One Auditorium**  
5 Straits View  
Level 3, Marina One West Tower  
Singapore 018935

Nearest MRT Stations: Marina Bay MRT (NS27/CE2)  
(Exit B) or  
Downtown MRT (DT17)  
(Exit E)



Kindly **RSVP latest by 25 July 2019, 3.00 p.m. to SIAS** at +65 6227 2683 or email [admin@sias.org.sg](mailto:admin@sias.org.sg) and provide your **full name (as per NRIC), email address, contact number and photo/scan of your proof of unitholdings** for registration.

RSVP is on a first come first served basis, as limited seats are available. A confirmation email will be sent to you, one working day before the event. Kindly note that this event is exclusive to unitholders of C-REIT only. Please refer to the important notes on the next page for more details.

### Important Notes:

- This dialogue session is **open to unitholders of C-REIT only**.
- **Pre-registration is compulsory**. Walk-ins are strictly prohibited.
- Unitholders are **not permitted to appoint a proxy** to attend the dialogue session on their behalf.
- Unitholders are required to **bring a copy of their latest proof of unitholdings and proof of identification (photo ID)** for verification purposes, failing which, such unitholder will not be permitted to attend the dialogue session. Please note that the name on the photo ID should match the name used for registration.
- Unitholders who hold units through nominee accounts are required to **produce proof of unitholdings** upon RSVP (for example, a letter from the nominee bank).

By providing your contact details, you agree that your personal data may be collected, used and disclosed by SIAS, and C-REIT and its service providers, agents and authorised representatives for all purposes in connection with the implementation and administration of the Proposed Merger and for investor relations communications only.

The directors of C-REIT's manager (including those who may have delegated detailed supervision of this document) have taken all reasonable care to ensure that the facts stated and opinions expressed in this document which relate to C-REIT and/or C-REIT's manager (excluding information relating to H-Trust and/or H-Trust's managers) are fair and accurate and that there are no other material facts not contained in this document, the omission of which would make any statement in this document misleading. The directors of C-REIT's manager jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from H-Trust and/or H-Trust's managers, the sole responsibility of the directors of C-REIT's manager has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this document. The directors of C-REIT's manager do not accept any responsibility for any information relating to H-Trust and/or H-Trust's managers or any opinion expressed by H-Trust and/or H-Trust's managers.

*If you have any questions regarding the Proposed Merger, you may contact:-*

Financial Advisers in relation to the Proposed Merger and the Trust Scheme

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(During office hours only from 9.00 a.m. to 6.00 p.m., Monday to Friday)