

# LIBRA

GROUP LIMITED

(Incorporated in the Republic of Singapore on 20 October 2010)  
(Company Registration Number 201022364R)

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## RESULTS OF APPLICATION TO THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED SEEKING EXTENSIONS OF TIME FOR:

- (A) THE RELEASE OF LIBRA GROUP LIMITED'S UNAUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019;
  - (B) THE HOLDING OF ITS ANNUAL GENERAL MEETING FOR 2019; AND
  - (C) THE ISSUANCE OF ITS SUSTAINABILITY REPORT FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019
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The Board of Directors (the "**Board**") of Libra Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to refer to the announcement made on 28 February 2020 in relation to the Company's application to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") to seek an extension of time for the following:

- (a) the release of the Group's unaudited financial statements for the financial year ended 31 December 2019 ("**FY2019**") by 29 April 2020;
- (b) convening the annual general meeting (the "**AGM**") of the Company for FY2019 by 28 August 2020; and
- (c) to issue the sustainability report for FY2019 by 30 July 2020.

The SGX-ST has on 6 March 2020 informed and granted the Company the following:

- (a) a 60-day extension to announce the unaudited financial statements for FY2019 by 29 April 2020;
- (b) a 60-day extension (instead of the 120 days sought by the Company) to hold the AGM for FY2019 by 30 June 2020; and
- (c) a 60-day extension to issue the sustainability report for FY2019 by 30 July 2020,

(collectively, the "**Waivers**").

The Waivers are subject to the following conditions:

- (a) the Company announcing the Waivers granted, the reasons for seeking the Waivers, the conditions as required under Catalist Listing Rule 106 and if the Waivers conditions have been satisfied;
- (b) submission of written confirmation from the Company that it is not aware of any other information (including but not limited to financial information) with respect to the Group that may have a material bearing on investors' decisions which was not formally disclosed to the investors;
- (c) the Company obtaining approval from the Accounting and Corporate Regulatory Authority of Singapore ("**ACRA**") for the extension of time to hold its AGM for FY2019; and

- (d) disclosure of a confirmation by the Board that the Company will be able to meet the extended deadlines granted.

The Board wishes to highlight that condition (a), including the reasons for seeking the Waivers which was announced by the Company on 28 February 2020, condition (b) and condition (d) have been fulfilled. With respect to condition (c), the Board also wishes to announce that the Company has on 9 March 2020 applied to the ACRA for the extension of time to hold the AGM and lodge its annual returns under Section 175(1) and Section 197(1) of the Companies Act, Chapter 50 of Singapore. The Company will update its shareholders on the outcome of the application to ACRA in due course.

By Order of the Board  
**LIBRA GROUP LIMITED**

Christine Liu Yang  
Chief Executive Officer and Executive Director

9 March 2020

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**") for compliance with the relevant rules of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lay Shi Wei, Registered Professional, RHT Capital Pte. Ltd. at 9 Raffles Place #29-01 Republic Plaza Tower 1 Singapore 048619, telephone (+65) 6381 6966.*