LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore) (Company Registration No. 198700318G)

QUERY REGARDING TRADING ACTIVITY

The Board of Directors of Ley Choon Group Holdings Limited ("the **Company**") wishes to announce the following in response to the queries regarding trading activity raised by Singapore Exchange Limited:

Query 1

Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples. - If yes, the information shall be announced immediately.

Company's response

The Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which (if known) might explain the trading.

Query 2

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Company's response

The Company is not aware of any other possible explanation for the trading.

Query 3

Can you confirm your compliance with the listing rules and in particular, Catalist Rule 703?

Company's response

The Company confirms its compliance with the listing rules and in particular, Catalist Rule 703.

BY ORDER OF THE BOARD

Toh Choo Huat Executive Chairman and Chief Executive Officer

7 April 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor is: Name: Mr. Nathaniel C.V. (Registered Professional, RHT Capital Pte. Ltd.) Address: Six Battery Road, #10-01, Singapore 049909 Tel: 6381 6757