CHINA FLEXIBLE PACKAGING HOLDINGS LIMITED
(Incorporated in Bermuda)
(Company Registration No. 33843)

VOLUNTARY UNCONDITIONAL CASH OFFER TO ACQUIRE ALL THE ISSUED AND PAID UP ORDINARY SHARES IN THE CAPITAL OF CHINA FLEXIBLE PACKAGING HOLDINGS LIMITED

COMPLETION OF COMPULSORY ACQUISITION AND DELISTING DATE

The Board of Directors (the "**Board**") of China Flexible Packaging Holdings Limited (the "**Company**") refers to:

(i) the announcement dated 29 August 2017 by Tata Capital Markets Pte. Ltd. ("**TCMPL**"), for and on behalf of Harmony Gowell Company Limited (the "**Offeror**"), in relation to the despatch of the notice of the exercise of the Offeror's rights of compulsory acquisition (the "**Compulsory Acquisition**") and ownership notice pursuant to Section 102 of the Companies Act 1981 of Bermuda to the Dissenting Shareholders (as defined in the said announcement); and

(ii) the announcement dated 10 October 2017 by TCMPL, for and on behalf of the Offeror, in relation to the completion of the Compulsory Acquisition.

The Board wishes to announce that following the completion of the Compulsory Acquisition, the Company will be delisted from the Official List of the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m. (Singapore time) on 12 October 2017.

BY ORDER OF THE BOARD
CHINA FLEXIBLE PACKAGING HOLDINGS LIMITED
Professor Ling Chung Yee Roy
Lead Independent Director

11 October 2017