

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

- 1) **RESIGNATION OF INDEPENDENT DIRECTOR**
 - 2) **APPOINTMENT OF INDEPENDENT DIRECTOR**
 - 3) **COMPOSITION OF THE BOARD OF DIRECTORS AND BOARD COMMITTEES**
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The Board of Directors (the “**Board**”) of Halcyon Agri Corporation Limited (the “**Company**”) wishes to announce the following:

- 1) Mr Jason Lewis Barakat-Brown (“**Mr Barakat-Brown**”) has resigned as a Director of the Company with effect from 1 October 2014. Following the resignation of Mr Barakat-Brown, he shall cease to be the Chairman of the Remuneration Committee and a member of the Audit Committee and Nominating Committee of the Company.

Details of the resignation of Mr Barakat-Brown as required under Rule 704(6) of the Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) are contained in a separate announcement released today.

The Board would like to thank Mr Barakat-Brown for his valuable contributions during his tenure as a Director of the Company.

- 2) Mr Liew Choon Wei (“**Mr Liew**”) has been appointed as a Director of the Company with effect from 1 October 2014. The Board considers Mr Liew to be independent for the purpose of Rule 704(7) of the Catalist Rules of the SGX-ST. He has also been appointed as the Chairman of the Remuneration Committee in place of Mr Barakat-Brown. Mr Liew has also been appointed as a member of the Audit Committee and the Nominating Committee.

Details of the appointment of Mr Liew as required under Rule 704(6) of the Catalist Rules of the SGX-ST are contained in a separate announcement released today.

- 3) Following the resignation of Mr Barakat-Brown and appointment of Mr Liew, the Board and Board Committees comprise the following directors:

Board of Directors

Mr Robert Gunther Meyer	<i>(Executive Chairman and CEO)</i>
Mr Pascal Guy Chung-Wei Demierre	<i>(Executive Director)</i>
Mr Alan Rupert Nisbet	<i>(Lead Independent Director)</i>
Mr Randolph Khoo Boo Teck	<i>(Independent Director)</i>
Mr Liew Choon Wei	<i>(Independent Director)</i>

Audit Committee

Mr Alan Rupert Nisbet	<i>(Chairman)</i>
Mr Pascal Guy Chung-Wei Demierre	
Mr Randolph Khoo Boo Teck	
Mr Liew Choon Wei	

Nominating Committee

Mr Randolph Khoo Boo Teck	<i>(Chairman)</i>
Mr Robert Gunther Meyer	
Mr Alan Rupert Nisbet	
Mr Liew Choon Wei	

Remuneration Committee

Mr Liew Choon Wei

(Chairman)

Mr Pascal Guy Chung-Wei Demierre

Mr Alan Rupert Nisbet

Mr Randolph Khoo Boo Teck

By Order of the Board

Pascal Demierre
Executive Director
1 October 2014

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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