

MARCO POLO MARINE LTD.
UEN/Company Registration No. 200610073Z
(Incorporated in the Republic of Singapore)

S\$50,000,000 5.75 PER CENT. NOTES DUE 2016 (ISIN: SG58C9997636) COMPRISED IN SERIES 001 (THE “SERIES 001 NOTES”) ISSUED BY THE COMPANY PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”) ESTABLISHED ON 14 JUNE 2013

Announcement of results of consent solicitation by the Company in connection with the Series 001 Notes as at the Early Consent Fee Deadline

Reference is made to the announcement made by the Company on 8 September 2015 (the “**Announcement**”) in relation to the commencement of a consent solicitation exercise by the Company in connection with the Series 001 Notes. Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcement and the consent solicitation statement dated 8 September 2015 (the “**Consent Solicitation Statement**”) issued by the Company.

The Company wishes to announce that as at 5.00 p.m. (Singapore time) on 21 September 2015 (the “**Early Consent Fee Deadline**”), holders of S\$45,250,000 in aggregate principal amount of the Series 001 Notes have submitted duly completed Voting Instruction Forms to the Meeting Agent all of which contain Voting Instructions to have their votes cast in favour of the Extraordinary Resolution at the Meeting (such Voting Instructions being irrevocable at any time after the Early Consent Fee Deadline). Accordingly, based on the Voting Instructions received as at the Early Consent Fee Deadline (which indicate overwhelming support from Noteholders representing 90.5 per cent. in principal amount of the Series 001 Notes currently outstanding), it is expected that the quorum required for the Meeting will be met and that the Extraordinary Resolution will be passed at the Meeting.

The Consent Solicitation will expire at 10.30 a.m. (Singapore time) on 28 September 2015, unless extended or earlier terminated (such time and date, as the same may be extended or earlier terminated, the “**Expiration Time**”).

Subject to the Settlement Conditions, Noteholders who deliver, or arrange to have delivered on their behalf, valid Voting Instructions on or prior to the Early Consent Fee Deadline to the Meeting Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting (such Voting Instructions being irrevocable at any time after the Early Consent Fee Deadline) will be eligible to receive an Early Consent Fee.

Subject to the Settlement Conditions, Noteholders who vote in favour of the Extraordinary Resolution at the Meeting or deliver, or arrange to have delivered on their behalf, valid Voting Instructions after the Early Consent Fee Deadline but on or prior to the Expiration Time to the Meeting Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting (and such Voting Instructions are not revoked) will not be eligible for the Early Consent Fee and will instead receive the Normal Consent Fee.

Noteholders who have not submitted Voting Instructions may collect copies of the Consent Solicitation Statement from the office of Tricor Singapore Pte. Ltd. (trading as Tricor Barbinder Share Registration Services), as meeting agent in connection with the Consent Solicitation, at 80 Robinson Road, #11-02, Singapore 068898 from 8 September 2015, between 9.00 a.m. to 6.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays), up to 10.30 a.m. (Singapore time) on 28 September 2015.

Shareholders of the Company who are not otherwise holders of the Series 001 Notes will not be eligible to attend or vote at the meeting of the Noteholders either in person or proxy.

By Order of the Board
Marco Polo Marine Ltd.

Sean Lee Yun Feng
Executive Director
22 September 2015

NOTE: This announcement does not constitute an invitation to participate in the Invitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Invitation Memorandum. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.