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**CHINA CULIANGWANG BEVERAGES
HOLDINGS LIMITED**

中國粗糧王飲品控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 904)

**POLL RESULTS OF ANNUAL GENERAL MEETING
AND
SPECIAL GENERAL MEETING**

The Board announces that all resolutions proposed at the AGM and the EGM, both held on 17 October 2014 were duly passed.

The board (the “**Board**”) of Directors (the “**Directors**”) of China Culiangwang Beverages Holdings Limited (the “**Company**”) hereby announces that at the annual general meeting of the Company (the “**AGM**”) and the special general meeting of the Company (the “**SGM**”), both held on 17 October 2014, all resolutions proposed were duly passed by way of poll voting.

Computershare Hong Kong Investor Services Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the AGM and the SGM.

The poll results of the AGM are as follows:

Ordinary Resolutions		Number of Shares (%)	
		For	Against
1.	To receive and consider the audited consolidated financial statements and the reports of the Directors and the independent auditors of the Company and its subsidiaries for the year ended 30 April 2014.	622,395,385 (100.00%)	0 (0.00%)

Ordinary Resolutions		Number of Shares (%)	
		For	Against
2.	(a) To re-elect Mr. Sun Shao Feng as Director.	622,387,885 (99.99%)	7,500 (negligible)
	(b) To re-elect Mr. Hu Ji Rong who has served the Company for more than nine years as Director.	622,387,885 (99.99%)	7,500 (negligible)
	(c) To re-elect Mr. Zeng Shaoxiao as Director.	622,387,885 (99.99%)	7,500 (negligible)
	(d) To authorise the Directors to fix the remuneration of Directors.	622,387,885 (99.99%)	7,500 (negligible)
3.	To re-appoint HLB Hodgson Impey Cheng Limited as auditors of the Company and to authorise the Directors to fix their remuneration.	622,387,885 (99.99%)	7,500 (negligible)
4.	To grant a general mandate to the Directors to issue new shares in the Company.	611,364,185 (98.23%)	11,031,200 (1.77%)
5.	To grant a general mandate to the Directors to repurchase shares of the Company.	622,390,885 (99.99%)	4,500 (negligible)
6.	To extend the general mandate to issue new shares by adding the number of shares repurchased.	611,367,185 (98.23%)	11,028,200 (1.77%)

As all or a majority of the votes were cast in favour of each of the above ordinary resolutions, all resolutions were duly passed.

As at the date of the AGM, the total number of issued shares of the Company was 1,591,260,810 shares, which was the total number of shares entitling the shareholders of the Company to attend and vote on the resolutions at the AGM. There were no restrictions on any shareholders of the Company to cast votes on any of the proposed resolutions at the AGM.

The poll result of the SGM is as follows:

Ordinary Resolution	Number of Shares (%)	
	For	Against
To approve the Subscription Agreement (as defined in the circular of the Company dated 30 September 2014 (“Circular”)) and all the transactions contemplated thereunder; the issue of the Subscription Shares (as defined in the Circular) pursuant thereto; to authorise the Directors to allot and issue the Subscription Shares in accordance with the Subscription Agreement; and to authorise the Directors to do all things necessary for implementation thereof.	623,019,032 (98.26%)	11,026,700 (1.74%)

As a majority of the votes were cast in favour of the above ordinary resolution, the resolution was duly passed.

As at the date of the SGM, the total number of issued shares of the Company was 1,591,260,810 shares, which was the total number of shares entitling the shareholders of the Company to attend and vote on the resolution at the SGM. There were no restrictions on any shareholders of the Company to cast votes on the proposed resolution at the SGM.

By Order of the Board
China Culiangwang Beverages Holdings Limited
Sun Shao Feng
Chairman

Hong Kong, 17 October 2014

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Sun Shao Feng (Chairman and Chief Executive Officer) and Mr. Chen Changgai; and three independent non-executive Directors, namely Mr. Wei Xiongwen, Mr. Hu Ji Rong and Mr. Zeng Shaoxiao.