



NTUC INCOME INSURANCE CO-OPERATIVE LIMITED

**S\$800,000,000 3.10 PER CENT. SUBORDINATED NOTES DUE 2050 FIRST CALLABLE
IN 2040 (ISIN: SGXF78097098) ISSUED PURSUANT TO THE S\$2,000,000,000 EURO
MEDIUM TERM NOTE PROGRAMME**

- NOTICE OF EFFECTIVE DATE OF RESIGNATION AND SUBSTITUTION

NOTICE IS HEREBY GIVEN that the resignation of NTUC Income Insurance Co-operative Limited ("**NTUC Income**") and the substitution of Income Insurance Limited as the issuer and principal debtor in place of NTUC Income under the Transaction Documents has taken effect today.

Capitalised terms which are used but not defined herein shall have the meanings given to them in the notice of resignation and substitution issued by NTUC Income on 28 July 2022.

Issued by

NTUC INCOME INSURANCE CO-OPERATIVE LIMITED

1 September 2022