

ZHONGMIN BAIHUI RETAIL GROUP LTD.
(Incorporated in the Republic of Singapore)
(Registration No. 200411929C)

NOTICE OF BOOK CLOSURE DATE FOR DIVIDEND

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of Zhongmin Baihui Retail Group Ltd. (the “**Company**”) will be closed at 5.00 pm on 7 May 2014 for the purpose of determining shareholders’ entitlements to the final (one-tier tax exempt) dividend of 1 Singapore cent per ordinary share for the financial year ended 31 December 2013 (the “**Final Dividend**”).

Duly completed registrable transfers received by the Company’s Share Transfer Agent, boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on 7 May 2014 (the “**Books Closure Date**”) will be registered to determine shareholders’ entitlements to the Final Dividend.

Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at 5.00 p.m. on 7 May 2014 will be entitled to the Final Dividend.

The Final Dividend, upon shareholders’ approval at the Annual General Meeting to be held on 25 April 2014, will be paid on or about 20 May 2014.

By Order of the Board

Lee Swee Keng
Executive Chairman
9 April 2014