



CNA GROUP LTD.
(Company Registration No. 199000449K)

**PROPOSED PLACEMENT OF UP TO 58,153,846 NEW ORDINARY SHARES TO THE PLACEES
- COMPLETION OF PLACEMENT**

The Board of Directors (the “**Board**”) of CNA Group Ltd refers to the Company’s announcements dated 21 October 2014 and 31 October 2014 (the “**Announcements**”) relating to the placement of up to 58,153,846 new ordinary shares in the capital of the Company. *Unless otherwise defined, all capitalised terms used herein bear the same meanings as in the Announcements.*

The Board is pleased to announce that the completion of the Placement has taken place in accordance with the terms and conditions as set out in the Settlement Letters and 58,153,846 Placement Shares have been allotted and issued.

Following the completion of the Placement, the Company’s issued and paid up share capital has increased from 423,747,282 to 481,901,128 Shares, excluding treasury shares.

The Placement Shares will rank *pari passu* in all respects with the existing shares of the Company.

By Order of the Board

Lun Chee Leong
Company Secretary
17 November 2014