NOTICE OF BOOK CLOSURE DATE AND DIVIDEND PAYMENT DATE

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of Neo Group Limited (the "Company") will be closed at 5.00 p.m. on 15 August 2019 for the purpose of determining entitlement of ordinary shareholders to the one tier tax-exempt final dividend of 0.5 Singapore cent per ordinary share (the "**Final Dividend**").

Duly completed registrable transfers of the ordinary shares in the capital of the Company ("**Shares**") received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to 5.00 p.m. on 15 August 2019 will be registered to determine the shareholders' entitlements to the Final Dividend.

Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with Shares at 5.00 p.m. on 15 August 2019, will be entitled to the Final Dividend.

Payment of the proposed Final Dividend, if approved by the shareholders of the Company at the forthcoming Seventh Annual General Meeting to be held on 25 July 2019, will be made on 23 August 2019.

By Order of the Board

Neo Kah Kiat
Chairman and Chief Executive Officer
Neo Group Limited

22 July 2019