

**LIONGOLD CORP LTD**  
**(the “Company”)**  
Incorporated in Bermuda  
Company Registration Number 35500

**RESOLUTIONS PASSED AT ANNUAL GENERAL MEETING**

Pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Company wishes to announce that all items of ordinary and special businesses as set forth in the Notice of Annual General Meeting dated 27 October 2014, put to the Annual General Meeting held on 19 November 2014 (“AGM”), were duly passed by the members of the Company.

The results of the poll on the resolutions put to vote at the AGM are set out below for information:

No.	Resolution Relating to:	For		Against	
		Number of Shares	%	Number of Shares	%
1.	To receive and adopt the Audited Accounts, Directors’ Report and Auditors’ Report	140,836,447	96.37	5,307,156	3.63
2.	To approve the payment of Directors’ fees	144,610,372	98.95	1,531,000	1.05
3.	To re-elect Roland Kenneth Selvanayagam as Director under Bye-Law 104	140,749,124	96.31	5,394,471	3.69
4.	To re-elect Ng Su Ling as Director under Bye-Law 104	140,546,162	96.17	5,597,433	3.83
5.	To re-elect Dato’ Md Wira Dani Bin Abdul Daim as Director under Bye-Law 104	146,035,557	99.93	108,038	0.07
6.	To re-elect Tan Sri Dato’ Nik Ibrahim Kamil as Director under Section 153(6) of the Companies Act, Cap. 50	145,282,557	99.41	861,038	0.59
7.	To re-elect Dr Denis Edmund Clarke as Director under Section 153(6) of the Companies Act, Cap. 50	146,035,565	99.93	108,038	0.07
8.	To re-appoint Auditors and authorise Directors to fix their remuneration	146,083,595	99.96	60,000	0.04
9.	To authorise Directors to allot and issue shares	144,060,342	98.58	2,081,038	1.42
10.	To authorise Directors to grant awards and issue shares pursuant to the LionGold Performance Share Plan	137,727,200	94.24	8,414,180	5.76
11.	To authorise the amendment of Bye-Law 63.(A)	141,292,409	96.77	4,721,194	3.23

The number of votes and percentage of the voting as stated above are based on the total number of shares held by Shareholders who attended and voted at the Annual General Meeting in person, by corporate representative or by proxy. Resolutions 1 to 10 were passed as ordinary resolutions and resolution 11 was passed as special resolution. The full text of the resolutions is set out in the Notice of Annual General Meeting, a copy of which was announced on the SGX-ST on 27 October 2014.

**By Order of the Board**

Tan Soo Khoon Raymond  
Executive Director  
19 November 2014