

**ALPHA DX GROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No: 200310813H)

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**RECEIPT OF STATUTORY DEMAND**

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The Board of Directors (the “**Board**”) of Alpha DX Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to inform shareholders that subsequent to the receipt of letter of demand as announced on 25 February 2022, the Company has on 4 March 2022 received a letter of statutory demand dated 4 March 2022 from the solicitors of Kydon Holdings Pte. Ltd. (“**Vendor**”) pursuant to Section 125(2)(a) of the Insolvency, Restructuring and Dissolution Act 2018 for alleged fees owing by the Company (the “**Letter of Statutory Demand**”).

The Letter of Statutory Demand is for payment of the sum of S\$1,900,377.08 as at 4 March 2022 (“**Outstanding Sum**”) in relation to the remaining consideration and interests charges for the acquisition of 100% equity interest in Kydon Learning Systems Institute Pte Ltd (now known as Zionext Pte. Ltd.).

The Vendor has demanded payment within three (3) weeks from the date of service of the Letter of Statutory Demand, failing which the Vendor may commence winding up proceedings against the Company.

The Company is seeking legal advice with respect to the Letter of Statutory Demand to determine its next course of action.

Further announcements will be made by the Company via SGXNET as and when there are material developments in compliance with the listing rules of the Singapore Exchange Securities Trading Limited.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and investors should consult their stockbrokers, bank managers and other professional advisors if they have any doubt as to the actions they should take.

BY ORDER OF THE BOARD  
**ALPHA DX GROUP LIMITED**

Tan Wee Sin  
Company Secretary  
5 March 2022

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*This Announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

*The contact person for the Sponsor is Ms Ng Shi Qing, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, sponsorship@ppcf.com.sg.*