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GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED

金輪天地控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1232)

**MATURITY AND REDEMPTION
OF THE OUTSTANDING 8.25% SENIOR NOTES DUE 2019
(ISIN: XS1511593110)**

On 28 October 2016, Golden Wheel Tiandi Holdings Company Limited (the “**Company**”) issued an aggregate principal amount of USD100 million 8.25% senior notes due 2019 (ISIN/Common Code: XS1511593110/151159311) (the “**Original Notes**”). On 12 April 2017, the Company further issued USD200 million 8.25% senior notes due 2019 (the “**Additional Notes**”, together with the Original Notes, the “**2019 Notes**”), which are consolidated and form a single series with the Original Notes. On 20 December 2018, the Company announced that in November and December 2018, it has purchased an aggregate principal amount of USD12 million of the 2019 Notes, and all the purchased notes were cancelled on the same day. On 25 February 2019, the Company commenced the offer (the “**Tender Offer**”) to purchase for cash its outstanding 2019 Notes. On 11 March 2019, the Company announced that it has decided to accept for repurchase an aggregate principal of USD138 million of the 2019 Notes validly tendered (the “**Tender Notes**”). On 12 March 2019, the settlement of the Tender Offer was completed and all the Tender Notes were cancelled on the same day. In August and October 2019, the Company has further purchased an aggregate principal amount of USD7.7 million and USD5 million of the 2019 Notes, and all the purchased notes were cancelled on 21 August 2019 and 16 October 2019 respectively.

The 2019 Notes matured on 3 November 2019 (the “**Maturity Date**”). The Board announces that on 4 November 2019, the Company has completed the redemption of the outstanding 2019 Notes in full in an aggregate principal amount of USD137.3 million together with accrued and unpaid interest of USD5.7 million up to but excluding the Maturity Date (the “**Redemption**”). The total redemption price paid by the Company was USD143 million.

Upon completion of the Redemption, no 2019 Notes are outstanding as at the date of this announcement. The 2019 Notes will be cancelled and delisted from the list of Singapore Exchange Securities Trading Limited.

By Order of the Board

Golden Wheel Tiandi Holdings Company Limited

Wong Yam Yin

Chairman

4 November 2019