

**TA CORPORATION LTD.**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 201105512R)

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**TA CORPORATION LTD. SCRIP DIVIDEND SCHEME – FIRST AND  
FINAL (ONE-TIER TAX EXEMPT) DIVIDEND FOR FINANCIAL YEAR ENDED  
31 DECEMBER 2017**

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The Board of Directors (the “**Board**”) of TA Corporation Ltd. (the “**Company**”) refers to the announcement dated 28 January 2016 (the “**Previous Announcement**”) in connection with its proposed scrip dividend scheme (the “**Proposed Scrip Dividend Scheme**”).

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Previous Announcement.

### **1. APPLICATION OF THE TA CORPORATION LTD. SCRIP DIVIDEND SCHEME**

The Company is pleased to announce that the TA Corporation Ltd. Scrip Dividend Scheme will be applicable to the first and final one-tier tax exempt dividend of 1 Singapore cent per ordinary share of the Company (the “**Dividend**”) in respect of the financial year ended 31 December 2017 subject to Shareholders’ approval at the Annual General Meeting on 27 April 2018.

### **2. NOTICE OF BOOKS CLOSURE DATE**

NOTICE IS HEREBY GIVEN that the Register of Members and Share Transfer Books of the Company will be closed at 5.00 p.m. on 8 May 2018 for the purpose of determining Shareholders’ entitlements to the Dividend.

Duly completed transfers received by the Company’s registrar, B.A.C.S Private Limited, at 8 Robinson Road, #03-00, ASO Building, Singapore 048544, up to the close of business at 5.00 p.m. on 8 May 2018 will be registered to determine shareholders’ entitlement to the proposed dividend.

### **3. PRICE DETERMINATION PERIOD**

The price determination period to determine the issue price of the New Shares (the “**Issue Price**”) shall commence on 4 May 2018 and end on 8 May 2018 (both dates inclusive) (the “**Price Determination Period**”).

In accordance with the TA Corporation Ltd. Scrip Dividend Scheme Statement, the Issue Price shall not be set at more than ten per cent. (10%) discount to the average of the last dealt price of a Share on the Mainboard during the Price Determination Period.

The Issue Price will be announced on or around 8 May 2018.

### **4. PAYMENT DATE**

The Dividend, if approved by the Shareholders at the Annual General Meeting of the Company to be held on 27 April 2018, will be paid on or around 26 June 2018.

## 5. INDICATIVE TIMETABLE

Shareholders should take note of the following important indicative dates and events. All references to dates and times below are made with reference to Singapore dates and times.

<b>Indicative Date</b>	<b>Event</b>
5.00 p.m. on 30 April 2018	Last day for Foreign Shareholders* to provide Singapore addresses
3 May 2018	Last day where Shares quoted "cum-dividend"
4 May 2018	First day where Shares quoted "ex-dividend"
4 May 2018 to 8 May 2018(both dates inclusive)	Price Determination Period
5.00 p.m. on 8 May 2018	Books Closure Date
On or around 8 May 2018	Announcement of Issue Price
On or around 22 May 2018	Despatch of Notices of Election
5 June 2018	Last day for eligible Shareholders to submit Notices of Election
On or around 26 June 2018	Dividend Payment Date (in cash or in New Shares)

*\*\*"Foreign Shareholders" means with respect to a Dividend to which the Scrip Dividend applies ("Qualifying Dividend"), Shareholders with registered mailing addresses outside Singapore and who have not provided to the Company or (as the case may be) CDP, not later than five (5) market days prior to the Books Closure Date for that Qualifying Dividend with addresses in Singapore for the service of notices and documents.*

BY ORDER OF THE BOARD

Yap Ming Choo  
Company Secretary

Date: 10 April 2018