



**FRASERS CENTREPOINT LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 196300440G)

**Issue of S\$200,000,000 Fixed Rate Notes Due 2021 by FCL Treasury Pte. Ltd.**

Frasers Centrepoint Limited (the "**Company**") wishes to announce that its wholly-owned subsidiary, FCL Treasury Pte. Ltd. (the "**Issuer**"), proposes to issue a fourth series of securities, comprising S\$200 million in aggregate principal amount of fixed rate notes (the "**Series 4 Notes**") under the S\$3.0 billion Multicurrency Debt Issuance Programme established by the Issuer on 21 March 2012 (and as updated on 12 September 2014), and guaranteed by the Company (the "**Programme**").

DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited, Oversea-Chinese Banking Corporation and Standard Chartered Bank are the joint lead managers and joint bookrunners for the Series 4 Notes. The Series 4 Notes will be issued in bearer form and in denominations of S\$250,000 each. Unless previously redeemed, purchased and/or cancelled, the Series 4 Notes shall mature on 7 October 2021 (the "**Maturity Date**"). The interest rate for the Series 4 Notes is fixed at 3.95% per annum payable semi-annually in arrear. The obligations of the Issuer under the Series 4 Notes are guaranteed by the Company.

The Series 4 Notes may be redeemed at the option of the Issuer in whole or in part on any interest payment date prior to the Maturity Date at the make-whole amount to be described in the pricing supplement for the Series 4 Notes.

The net proceeds from the issue of the Series 4 Notes (after deducting issue expenses) will be used for general corporate purposes, including refinancing the existing borrowings, and financing the investments and general working capital and/or capital expenditure requirements of the Issuer, the Company or the Company and its subsidiaries (the "**Group**"), and the associated entities and joint venture entities of the Group.

Application will be made to the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Series 4 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Series 4 Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), their respective joint venture companies (if any), the Programme or the Series 4 Notes.

**By Order of the Board**

Piya Treurangrachada  
Company Secretary  
29 September 2014

*The admission and listing of Frasers Centrepoint Limited on the Singapore Exchange Securities Trading Limited (the "**Listing**") was sponsored by DBS Bank Ltd. as Sole Issue Manager. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. were the Joint Financial Advisers for the Listing. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. assume no responsibility for the contents of this announcement.*