



**SGX ANNOUNCEMENT  
For Immediate Release**

Company Registration Number 200413014R  
15 Hoe Chiang Road, #12-05 Tower Fifteen, Singapore 089316

**Singapore and Australia  
19 December 2018**

- (1) PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE – ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES**
  - (2) PLACEMENT OF 750,000,000, 200,000,000 AND 100,000,000 NEW ORDINARY SHARES TO AOC ACQUISITIONS PTE. LTD., MR. TOH BEE YONG BERNARD AND MR. POH BOON KHER MELVIN, RESPECTIVELY – COMPLETION OF PLACEMENT**
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**1. INTRODUCTION**

The Board of Directors (the “**Board**” or the “**Directors**”) of AusGroup Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 21 November 2018 and 17 December 2018 (the “**Previous Announcements**”) in relation to the Proposed Placement and the Rights Issue.

Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the same meanings and construction as ascribed to them in the Previous Announcements.

**2. ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES**

The Board wishes to announce that pursuant to the Rights Issue, an aggregate of 413,124,969 Rights Shares have been allotted and issued by the Company on 19 December 2018. Following the allotment and issuance of the Rights Shares, the number of issued Shares in the Company has increased from 2,585,105,462 Shares to 2,998,230,431 Shares.

**3. COMPLETION OF PLACEMENT**

On 21 November 2018, the Company allotted and issued 700,000,000, 200,000,000 and 100,000,000 Subscription Shares to AOC Acquisitions Pte. Ltd. (“**AOC**”), Mr. Toh Bee Yong Bernard and Mr. Poh Boon Kher Melvin, respectively.

The Board wishes to further announce that following the allotment and issuance of the Rights Shares, the Company has on 19 December 2018 allotted and issued the remaining 50,000,000 Subscription Shares to AOC. With that, the Proposed Placement is now complete.

Following completion of the Proposed Placement, the total number of issued Shares in the Company has increased from 2,998,230,431 Shares to 3,048,230,431 Shares as at the date of this announcement.



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**4. LISTING AND QUOTATION FOR THE RIGHTS SHARES AND SUBSCRIPTION SHARES**

The Rights Shares will be listed and quoted on the Mainboard of the SGX-ST with effect from 9.00 a.m. on 20 December 2018, and will rank *pari passu* in all respects with and carry all rights similar to the then existing Shares, except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the date of issue of the Rights Shares.

The Subscription Shares will be listed and quoted on the Mainboard of the SGX-ST on or around 20 December 2018 and will rank *pari passu* in all respects with and carry all rights similar to the then existing Shares, except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the date of Completion.

The approval in-principle granted by the SGX-ST on 29 October 2018 is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Proposed Placement, the Subscription Shares, the Company, its subsidiaries and their securities.

By Order of the Board  
**AusGroup Limited**

Eng Chiaw Koon  
Managing Director

**Ends**

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Issued by AusGroup Limited.

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ABOUT AUSGROUP LIMITED (Bloomberg Ticker: AUSG.SP)  
Main board-listed, AusGroup Limited is an energy and resources specialist providing fabrication, precision machining, construction and integrated services to natural resource development companies. The Company also provides access services for construction and maintenance contracts through MAS Australasia Pty Ltd (MAS). AusGroup has an established operations network strategically positioned throughout Australasia. For more information visit [www.ausgrouppltd.com](http://www.ausgrouppltd.com)