

# AVIC INTERNATIONAL MARITIME HOLDINGS LIMITED

(Formerly known as "AVIC International Investments Limited")



(Incorporated in Singapore)  
(Company Registration No. 201024137N)  
(the "Company" and together with its subsidiaries, the "Group")

---

## PRE-CONDITIONAL VOLUNTARY GENERAL OFFER ANNOUNCEMENT

---

### 1. INTRODUCTION

The Board of Directors (the "Board" or "Directors") of the Company wishes to inform shareholders of the Company ("Shareholders") that United Overseas Bank Limited had on 27 August 2019, for and on behalf of China Merchants Industry Investment Limited (the "Offeror"), a wholly-owned subsidiary of China Merchants Industry Holdings Co., Ltd., made a pre-conditional voluntary general offer for all the issued and paid-up ordinary shares (the "Shares") in the capital of the Company, other than those already owned, controlled or agreed to be acquired by the Offeror (the "Pre-Conditional VGO").

### 2. PRE-CONDITIONAL VGO ANNOUNCEMENT

A copy of the Pre-Conditional VGO announcement is attached to this announcement and is also available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com). Shareholders are advised to refer to the full text of the Pre-Conditional Offer announcement.

**The Company will release further announcements at the appropriate junctures.**

### 3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading in any material respect. The Directors jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Pre-Conditional Offer Announcement), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information has been accurately and correctly extracted from such sources and/or reproduced in this announcement in its proper form and context.

**By Order of the Board**

Dr Diao Weicheng  
Executive Chairman  
28 August 2019

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Continuing Sponsor, Stamford Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents in this announcement, including the accuracy, completeness, correctness of any of the information, statements made, reports contained or opinions expressed in this announcement.*

*The contact person for the Sponsor is Mr Ng Joo Khin:  
Telephone number: (65) 6389 3000  
Email address: [jookhin.ng@morganlewis.com](mailto:jookhin.ng@morganlewis.com)*