FRASERS CENTREPOINT TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 5 June 2006 (as amended, restated and supplemented))

DISCLOSURE PURSUANT TO RULE 704(31) OF THE SGX-ST LISTING MANUAL

Pursuant to Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), Frasers Centrepoint Asset Management Ltd., as manager of Frasers Centrepoint Trust ("**FCT**", and the manager of FCT, the "**Company**"), wishes to announce that HSBC Institutional Trust Services (Singapore) Limited, as trustee of FCT, has entered into the following loan facility agreement with the specified conditions ("**Specified Conditions**") set out below which make reference to the shareholding interests of the Company or place restrictions on a change of control of the Company or any change of the manager of FCT.

Loan Facility	**Specified Conditions**
Facility agreement dated 20 March 2024 in relation to the S$155,000,000 revolving credit facility (the "**Facility Agreement**") made between (i) HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of FCT), as borrower (the "**Trustee**") and (ii) Oversea-Chinese Banking Corporation Limited, as lender (the "**Bank**").	It is a mandatory prepayment event if, without the prior written consent of the Bank, (a) the Company, a direct or indirect Subsidiary (as defined in the Facility Agreement) of Frasers Property Limited ("**FPL**") or any other person from time to time approved by the Bank, in each case approved by the Monetary Authority of Singapore ("**MAS**") (the "**Manager**") ceases to be the manager of FCT and is not replaced by a substitute manager approved by the MAS or (b) FPL ceases to own (directly or indirectly) at least 51 per cent of the shares of the Manager.

None of the events described under the Specified Conditions in the Facility Agreement has occurred.

Assuming an event described under any of the Specified Conditions in the Facility Agreement occurs, and a failure to prepay causes a cross default under other borrowings of FCT, the aggregate level of facilities that may be affected is approximately S$1,708.5 million[1] (excluding interest and exclusive of the facility which is the subject of this announcement) as at the date of this announcement. This does not take into account (i) the amount of the loan facilities which have not been drawn down, and which remain available for drawdown and (ii) future notes issuances under the S$1,000,000,000 multicurrency medium term note programme of FCT MTN Pte. Ltd. (a wholly-owned subsidiary of FCT) ("**FCT MTN**") and guaranteed by the Trustee and (iii) future issuances of notes or perpetual securities under the S$3,000,000,000 multicurrency debt issuance programme of FCT MTN and guaranteed by the Trustee.

[1] Based on an exchange rate of A$1:S$0.8773 as at 20 March 2024.

BY ORDER OF THE BOARD

Frasers Centrepoint Asset Management Ltd.
As manager of Frasers Centrepoint Trust
Company Registration No: 200601347G

Catherine Yeo
Company Secretary
20 March 2024

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IMPORTANT NOTICE

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, (including employee wages, benefits and training costs), property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view on future events.

The value of units in FCT ("**Units**") and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This publication is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units in the U.S. or any other jurisdiction. The past performance of FCT and the Manager is not necessarily indicative of the future performance of FCT and the Manager.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the U.S., European Economic Area, the United Kingdom, Canada, Japan or Australia, and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The Units have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") and may not be offered or sold in the U.S., except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable laws. There will be no public offering of the securities referred to herein in the U.S..

This announcement has not been reviewed by the Monetary Authority of Singapore.