

**THE PROPOSED ACQUISITION OF 51% OF THE SHARES IN THE CAPITAL IN JAD SOLUTIONS PTE. LTD. (“PROPOSED ACQUISITION”) - COMPLETION**

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Capitalised terms used in this announcement and not otherwise defined shall bear the same meanings as ascribed to them in the Company’s announcement dated 5 July 2018 in relation to the Proposed Acquisition (“**Announcement**”).

Further to the Announcement, the board of directors (the “**Board**” or the “**Directors**”) of Natural Cool Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that Natural Cool Airconditioning & Engineering Pte. Ltd. had on 1 August 2018 completed the Proposed Acquisition. Accordingly, JAD Solutions Pte. Ltd. is now an indirect 51% owned subsidiary of the Company.

**BY ORDER OF THE BOARD**

Wong Leon Keat  
Managing Director

1 August 2018

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**About Natural Cool Holdings Limited**

Established in 1989 and listed on Catalist (formerly known as SESDAQ) in May 2006, Natural Cool provides installation, maintenance, repair and replacement services for air-conditioning systems to the residential segment, both public and private; and commercial sectors, which includes factories, offices, condominiums, schools and hospitals, in Singapore. In addition, the Group sells air-conditioning components and tools used for the installation and servicing of air-conditioning business.

The Group is also engaged in manufacturing and sale of industrial paints and solvents, principally under the ‘Cougar’ brand.

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”), for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Tan Pei Woon, Senior Manager, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*

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