

OCEAN SKY INTERNATIONAL LIMITED

(Registration No. 198803225E)
(Incorporated in the Republic of Singapore)

Resolutions Passed at Annual General Meeting held on 27 April 2017

The Board of Directors of Ocean Sky International Limited (the “**Company**”) is pleased to announce that at the Annual General Meeting (“**AGM**”) of the Company held on 27 April 2017, all the resolutions to matters set out in the Notice of AGM dated 12 April 2017 were duly passed by way of poll.

The results of the poll on each of the resolutions put to the vote at the AGM are set out below for information:

| No. | Resolution Details | Total number of shares represented by votes for and against the relevant resolution | FOR | | AGAINST | |
|-----|--|---|------------------|--|------------------|--|
| | | | Number of shares | Percentage over total votes for the resolution (%) | Number of shares | Percentage over total votes against the resolution (%) |
| 1. | <u>Ordinary Business</u> Adoption of the Audited Financial Statements for the financial year ended 31 December 2016 together with the Directors’ Statement and the Independent Auditor’s Report | 234,667,239 | 234,667,239 | 100.00 | 0 | 0.00 |
| 2. | Re-election of Mr Chia Yau Leong as Director | 234,667,239 | 234,667,239 | 100.00 | 0 | 0.00 |
| 3. | Re-election of Ms Tan Min-Li as Director | 234,667,239 | 234,667,239 | 100.00 | 0 | 0.00 |
| 4. | Approval of directors’ fees for financial year ending 31 December 2017, payable quarterly in arrears | 234,667,239 | 234,667,239 | 100.00 | 0 | 0.00 |
| 5. | Re-appointment of Messrs BDO LLP as auditors and authority to fix their remuneration | 234,667,239 | 234,667,239 | 100.00 | 0 | 0.00 |
| 6. | <u>Special Business</u> Authority to issue shares or convertible securities | 234,667,239 | 234,667,239 | 100.00 | 0 | 0.00 |
| 7. | Renewal of Share Purchase Mandate | 234,667,239 | 234,667,239 | 100.00 | 0 | 0.00 |

No party is required to abstain from voting on any resolution put to the vote at the AGM.

DrewCorp Services Pte Ltd was appointed as the scrutineer for the AGM.

Mr Chia Yau Leong having been re-appointed as a Director of the Company, will remain as an Executive Director of the Company.

Ms Tan Min-Li having been re-appointed as a Director of the Company, shall continue to serve as the Chairman of the Nominating Committee and a member of the Audit Committee and Remuneration Committee. The Board considers Ms Tan Min-Li to be independent for the purpose of Rule 704(7) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited.

By Order of the Board

Chia Yau Leong
Executive Director and Company Secretary

27 April 2017

Sponsor's Statement

This announcement has been prepared by Ocean Sky International Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the relevant Catalist Rules. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.