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(Reference)

October 31, 2024

IBIDEN CO., LTD.

## Outline of Consolidated Financial Results For the Second Quarter Ended September 30, 2024

### 1. Consolidated Financial Results

(Unit: Million yen, %)

|                                            |                         | FY2023<br>2nd quarter<br>(Apr. 2023–Sep. 2023) | FY2024<br>2nd quarter<br>(Apr. 2024–Sep. 2024) | Increase<br>(Decrease) | Rate of<br>change<br>(%) | Forecast<br>FY2024     | Rate of<br>change<br>(%) |
|--------------------------------------------|-------------------------|------------------------------------------------|------------------------------------------------|------------------------|--------------------------|------------------------|--------------------------|
| Net sales                                  |                         | (100.0) 187,640                                | (100.0) <b>181,585</b>                         | (6,054)                | (3.2)                    | (100.0) <b>370,000</b> | (0.1)                    |
| Operating profit                           |                         | (12.8) 24,072                                  | (15.7) <b>28,512</b>                           | 4,439                  | 18.4                     | (10.8) <b>40,000</b>   | (15.9)                   |
| Ordinary profit                            |                         | (14.3) 26,824                                  | (16.3) <b>29,531</b>                           | 2,707                  | 10.1                     | (10.8) <b>40,000</b>   | (21.8)                   |
| Profit attributable to<br>owners of parent |                         | (9.5) 17,892                                   | (11.3) <b>20,527</b>                           | 2,635                  | 14.7                     | (6.5) <b>24,000</b>    | (23.8)                   |
| Basic earnings per share                   |                         | Yen 128.10                                     | Yen 146.92                                     |                        |                          | Yen 171.76             |                          |
| Total assets                               | (As of<br>Mar 31, 2024) | 1,129,991                                      | <b>1,100,003</b>                               | (29,988)               | (2.7)                    |                        |                          |
| Net assets                                 | (As of<br>Mar 31, 2024) | 501,796                                        | <b>497,301</b>                                 | (4,495)                | (0.9)                    |                        |                          |
| Capital adequacy ratio                     | (As of<br>Mar 31, 2024) | 43.8%                                          | <b>44.6%</b>                                   |                        |                          |                        |                          |
| Exchange rate (USD)                        |                         | Yen 138                                        | Yen 153                                        |                        |                          | Yen 149                |                          |
| Exchange rate (EUR)                        |                         | Yen 150                                        | Yen 165                                        |                        |                          | Yen 160                |                          |
| Total capital investment                   |                         | 51,160                                         | <b>83,532</b>                                  | 32,372                 | 63.3                     | <b>185,000</b>         |                          |
| Segment                                    | Electronics             | 46,819                                         | <b>77,980</b>                                  | 31,161                 | 66.6                     | <b>170,000</b>         |                          |
|                                            | Ceramics                | 2,403                                          | <b>4,048</b>                                   | 1,645                  | 68.5                     | <b>11,000</b>          |                          |
|                                            | Others                  | 1,938                                          | <b>1,504</b>                                   | (434)                  | (22.4)                   | <b>4,000</b>           |                          |
| Depreciation and amortization              |                         | 21,596                                         | <b>22,900</b>                                  | 1,303                  | 6.0                      | <b>50,000</b>          |                          |
| Number of subsidiaries                     | (As of<br>Mar 31, 2024) | 31                                             | <b>30</b>                                      |                        |                          |                        |                          |

Note: ( ) shows net sales ratio

### 2. Segment Information

(Unit: Million yen, %)

|                  |             | FY2023<br>2nd quarter<br>(Apr. 2023–Sep. 2023) | FY2024<br>2nd quarter<br>(Apr. 2024–Sep. 2024) | Increase<br>(Decrease) | Rate of<br>change<br>(%) | Forecast<br>FY2024     | Rate of<br>change<br>(%) |
|------------------|-------------|------------------------------------------------|------------------------------------------------|------------------------|--------------------------|------------------------|--------------------------|
| Net sales        |             | (100.0) 187,640                                | (100.0) <b>181,585</b>                         | (6,054)                | (3.2)                    | (100.0) <b>370,000</b> | (0.1)                    |
| Segment          | Electronics | (54.7) 102,579                                 | (54.1) <b>98,254</b>                           | (4,325)                | (4.2)                    | (54.1) <b>200,000</b>  | 4.9                      |
|                  | Ceramics    | (25.6) 48,110                                  | (23.8) <b>43,135</b>                           | (4,974)                | (10.3)                   | (22.4) <b>83,000</b>   | (14.0)                   |
|                  | Others      | (19.7) 36,950                                  | (22.1) <b>40,195</b>                           | 3,245                  | 8.8                      | (23.5) <b>87,000</b>   | 4.4                      |
| Operating profit |             | <12.8> 24,072                                  | <15.7> <b>28,512</b>                           | 4,439                  | 18.4                     | <10.8> <b>40,000</b>   | (15.9)                   |
| Segment          | Electronics | <15.6> 15,991                                  | <18.3> <b>17,990</b>                           | 1,999                  | 12.5                     | <11.0> <b>22,000</b>   | (19.3)                   |
|                  | Ceramics    | <12.0> 5,757                                   | <16.4> <b>7,084</b>                            | 1,327                  | 23.0                     | <13.3> <b>11,000</b>   | △17.6                    |
|                  | Others      | <6.7> 2,461                                    | <8.7> <b>3,488</b>                             | 1,027                  | 41.7                     | <8.0> <b>7,000</b>     | △0.8                     |
|                  | Adjustment  | (137)                                          | <b>(50)</b>                                    |                        |                          | –                      |                          |

Note: ( ) shows distribution ratio, < > shows operating profit ratio