

MM2 ASIA LTD.
(Incorporated in Singapore)
(Registration No. 201424372N)

**PROPOSED ISSUE OF UP TO S\$5,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF CONVERTIBLE NOTES, WITH A GREENSHOE OPTION FOR UP TO AN ADDITIONAL S\$2,500,000 IN AGGREGATE PRINCIPAL AMOUNT OF CONVERTIBLE NOTES
– RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”)**

The board of directors (the “**Directors**”) of mm2 Asia Ltd. (the “**Company**”) refers to the announcement of the Company dated 24 February 2016 (the “**Announcement**”) in relation to the proposed issue of S\$5,000,000 in aggregate principal amount of Notes, with a Greenshoe Option for up to an additional S\$2,500,000 in aggregate principal amount of Notes, to the Subscriber (the “**Proposed Convertible Notes Issue**”).

All capitalised terms used in this announcement shall, unless otherwise defined herein, have the meanings ascribed to them in the Announcement.

The Directors wish to announce that the SGX-ST has, by way of a listing and quotation notice dated 4 April 2016 (the “**LQN**”), granted its approval for the listing and quotation of up to 24,054,216 Issuer’s New Shares to be issued by the Company upon conversion of the Notes, subject to compliance with the SGX-ST’s listing requirements.

Please note that the LQN is not to be taken as an indication of the merits of the Proposed Convertible Notes Issue, Notes, Issuer’s New Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Melvin Ang Wee Chye
Chief Executive Officer and Executive Director
4 April 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone (65) 64159886.