#### SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

### NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

**3** (Electronic Format)

FORM

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	Trans-China Automotive Holdings Limited
2.	Type of Listed Issuer: ✓ Company/Corporation
	Registered/Recognised Business Trust
	Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form?
	No (Please proceed to complete Part II)
	✓ Yes (Please proceed to complete Parts III & IV)
4.	Date of notification to Listed Issuer:
	05-Apr-2024

	Part III - Substantial Sh	areholder(s)/Un	itholder(s) Detai	ls			
[To l	be used for multiple Substantial Sha	reholders/Unitholo	lers to give notice]				
Subs	stantial Shareholder/Unitholder A						
1.	Name of Substantial Shareholder/Unitholder:						
	TCA International Limited						
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No						
2							
3.	Notification in respect of:	ler/Unitholder					
	$\checkmark$ Change in the percentage level of		maining a Substantia	I Shareholder/Unitholder			
	Ceasing to be a Substantial Share	holder/Unitholder					
4.	Data of acquisition of an abanga in	interest:					
4.	Date of acquisition of or change in	interest:					
_	05-Apr-2024						
5.	Date on which Substantial Shareho change in, interest () ( <i>if different</i>			•			
	05-Apr-2024						
6.	Explanation ( <i>if the date of becomin change in, interest</i> ):	ng aware is differe	ent from the date of	acquisition of, or the			
	Not applicable						
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures {conv	ersion price known				
l	Immediately before the transaction	Direct Interest	Deemed Interest	Total			
und	of voting shares/units held and/or erlying the ts/options/warrants/convertible debentures:	100,418,783	0	100,418,783			
	As a percentage of total no. of voting shares/(): 0 17.03						

Direct Interest

77,133,531

13.08

Deemed Interest

77,133,531

13.08

0

0

shares/(

convertible debentures :

Immediately after the transaction

No. of voting shares/units held and/or

underlying the rights/options/warrants/

As a percentage of total no. of voting

	Not ap	oplicable
).	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial eholders/Unitholders]
	TCA Ir	nternational Limited is wholly owned by TCA, L.P
	to ope the se Sectio	P. is managed by its general partner, TCA Management Limited, who has been granted the authority erate, manage and control the affairs of TCA, L.P., including making investment decisions and voting o curities and interests held by TCA, L.P. including those in TCA International Limited. By virtue of on 4 of the Securities and Futures Act 2001 of Singapore ("SFA"), TCA Management Limited is deemed sted in the shares held by TCA International Limited.
	accord the sh	Holdings Limited holds more than 20.0% of voting shares in TCA Management Limited and is dingly deemed to have an interest in the shares held directly by TCA Management Limited as well as hares held by TCA Management Limited through TCA, L.P. and TCA International Limited by virtue of on 4 of the SFA.
10.	Attao	chments ( <i>if any</i> ): 👔 (The total file size for all attachment(s) should not exceed 1MB.)
1.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2.	Rem	arks ( <i>if any</i> ):
		ercentage of shares held is calculated based on the Company's total number of issued shares iding treasury shares and subsidiary holdings) of 589,615,183 shares.
Sub	stantia	al Shareholder/Unitholder B
۱.	Nam	e of Substantial Shareholder/Unitholder:

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
  - Yes
  - ✓ No
- 3. Notification in respect of:
  - Becoming a Substantial Shareholder/Unitholder
  - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
  - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

05-Apr-2024

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

05-Apr-2024

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

Not applicable

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	248,735,659	100,418,818	349,154,477
As a percentage of total no. of voting shares/ເງ:	42.19	17.03	59.22
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	270,728,652	77,133,566	347,862,218
As a percentage of total no. of voting shares/ເ	45.92	13.08	59

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] (1) Octo Holdings Limited holds more than 20.0% of voting shares in TCA Management Limited and is accordingly deemed to have an interest in the shares held directly by TCA Management Limited by virtue of Section 4 of the SFA.

(2) Octo Holdings Limited is deemed interested in the shares held directly by TCA International Limited. TCA International Limited is wholly owned by TCA, L.P.. TCA, L.P. is managed by its general partner, TCA Management Limited, who has been granted the authority to operate, manage and control the affairs of TCA, L.P., including making investment decisions and voting on the securities and interests held by TCA, L.P. including those in TCA International Limited. By virtue of Section 4 of the SFA, TCA Management Limited is deemed interested in the shares held by TCA International Limited and is accordingly deemed to have an interest in the shares held by TCA, L.P. and TCA International Limited) by virtue of Section 4 of the SFA.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Please refer to Paragraph 9 of Substantial Shareholder A's Notification.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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1	1							
1	1							
1	1							

### 12. Remarks (if any):

Please refer to Paragraph 12 of Substantial Shareholder A's Notification.

Substantial Shareholder/Unitholder C

1. Name of Substantial Shareholder/Unitholder:

TCA, L.P.

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

9

- Yes
- ✓ No

- 3. Notification in respect of:
  - Becoming a Substantial Shareholder/Unitholder
  - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
  - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

05-Apr-2024

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest () (*if different from item 4 above, please specify the date*):

05-Apr-2024

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

Not applicable

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	100,418,783	100,418,783
As a percentage of total no. of voting shares/ເງ::	0	17.03	17.03
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 77,133,531	Total 77,133,531

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

TCA International Limited is wholly owned by TCA, L.P.. Accordingly, TCA, L.P. is deemed interested in the shares held by TCA International Limited by virtue of Section 4 of the SFA.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

	Please	e refer to Paragraph 9 of Substantial Shareholder A's Notification.
10.	Attac	chments ( <i>if any</i> ): 👔
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
	(b)	Date of the Initial Announcement:
	(C)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
10	Rem	arks ( <i>if any</i> ):
12.	Please	e refer to Paragraph 12 of Substantial Shareholder A's Notification.
		e refer to Paragraph 12 of Substantial Shareholder A's Notification.
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Sub	ostantia	al Shareholder/Unitholder D
Sub	Distantia Nam TCA N Is Si	al Shareholder/Unitholder D       Image: The of Substantial Shareholder/Unitholder:         Management Limited       Image: The upper state of the Listed Issuer are held solely through fund manager(s)?
<u>Sut</u> 1.	Distantia Nam TCA M Is Su secu ☑ Y	al Shareholder/Unitholder D       Image: The of Substantial Shareholder/Unitholder:         Management Limited       Image: The upper state of the Listed Issuer are held solely through fund manager(s)?
<u>Sut</u> 1. 2.	Destantia Nam TCA M Is Su secu ✓ Y □ N Notif	al Shareholder/Unitholder D () e of Substantial Shareholder/Unitholder: //anagement Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es o
<u>Sut</u> 1. 2.	Destantia Nam TCA M Is Su secu ✓ Y Notif □ B	Al Shareholder/Unitholder D () the of Substantial Shareholder/Unitholder: Management Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es o ication in respect of: ecoming a Substantial Shareholder/Unitholder
<u>Sut</u> 1. 2.	Destantia Nam TCA M Is Su secu ✓ Y Notif □ B ✓ C	al Shareholder/Unitholder D To Anagement Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es o ication in respect of:
<u>Sut</u> 1. 2.	Destantia Nam TCA M Is Su secu ✓ Y Notif □ N Notif □ B ✓ C	al Shareholder/Unitholder D e of Substantial Shareholder/Unitholder: //anagement Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the ritities of the Listed Issuer are held solely through fund manager(s)? es o ication in respect of: ecoming a Substantial Shareholder/Unitholder hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
<u>Sut</u> 1. 2.	Destantia Nam TCA M Is Su secu ✓ Y Notif □ N Notif □ B ✓ C □ C Date	Al Shareholder/Unitholder D e of Substantial Shareholder/Unitholder: //anagement Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es o ication in respect of: ecoming a Substantial Shareholder/Unitholder hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder
<u>Sut</u> 1. 2.	Distantia Nam TCA M Is Su secu ✓ Y Notif □ N Notif □ B ✓ C □ C Date 05-Ap Date	al Shareholder/Unitholder p       Image: state of Substantial Shareholder/Unitholder:         Anagement Limited       Image: state of the Listed Issuer are held solely through fund manager (s)?         ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?         es       o         ication in respect of:         ecoming a Substantial Shareholder/Unitholder         hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder         easing to be a Substantial Shareholder/Unitholder         of acquisition of or change in interest:

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

Not applicable

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	35	100,418,783	100,418,818
As a percentage of total no. of voting shares/():	0	17.03	17.03
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of victing observative hold and/or			
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	35	77,133,531	77,133,566

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

TCA International Limited is wholly owned by TCA, L.P.. TCA, L.P. is managed by its general partner, TCA Management Limited, who has been granted the authority to operate, manage and control the affairs of TCA, L.P., including making investment decisions and voting on the securities and interests held by TCA, L.P. including those in TCA International Limited. By virtue of Section 4 of the SFA, TCA Management Limited is deemed interested in the shares held by TCA International Limited.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Please refer to Paragraph 9 of Substantial Shareholder A's Notification.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

L								

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks ( <i>if any</i> ):
	Please	refer to Paragraph 12 of Substantial Shareholder A's Notification.

# Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others ( <i>please specify</i> ):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	Please refer to Paragraph 4 below.
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders ( <i>excluding</i> brokerage and stamp duties):
	Not applicable
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in ( <i>please specify</i> ):
	✓ Others ( <i>please specify</i> ):
	On 2 to 5 April 2024, TCA International Limited effected a partial disposal of 23,285,252 shares in the capital of the Company to certain limited partners of TCA, L.P. ("LPs"), in connection with a distribution of shares to the LPs on a pro-rata basis, as described in the Company's announcement dated 22 January 2024.

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

- 5. Particulars of Individual submitting this notification form to the Listed Issuer:
  - (a) Name of Individual:

Francis Tjia

(b) Designation (*if applicable*):

Executive Chairman and Chief Executive Officer

(c) Name of entity (*if applicable*): Trans-China Automotive Holdings Limited

## Transaction Reference Number (auto-generated):

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