

MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in Singapore)

(Company Registration No. 198200473E)

APPROVAL FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST” OR THE “EXCHANGE”) FOR AN EXTENSION OF TIME TO COMPLY WITH RULES 707(1) AND 711A OF THE SGX-ST LISTING MANUAL SECTION B: RULES OF CATALIST (THE “CATALIST RULES”)

Unless otherwise defined, all capitalised items used herein shall bear the meanings as ascribed to them in the EOT Announcement (as defined below).

1. INTRODUCTION

The board of directors (the “**Board**” or the “**Directors**”) of Mercurius Capital Investment Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to:

- (a) the announcement dated 14 March 2024 (the “**EOT Announcement**”) in respect of the Company’s applications to, among others, the SGX-ST for an extension of time to comply with the requirements of Rule 707(1) and Rule 711A of the Catalist Rules; and
- (b) the announcement dated 25 March 2024 in respect of the approval received from the ACRA on its application for an extension of time to comply with Sections 175(1)(a) and 197(1)(a) of the Companies Act.

The Board wishes to inform shareholders of the Company that the SGX-ST had, on 16 April 2024, informed the Company through its Sponsor that it has no objection to the Company’s Application for (a) the extension of time to 29 July 2024 to hold the FY2023 AGM and (b) the extension of time to 14 July 2024 to submit its FY2023 SR (the “**Waivers**”), subject to the following:

- (a) the Company announcing the Waivers granted, the reasons for seeking the Waivers, the conditions as required under Rule 106 of the Catalist Rules and if the Waivers conditions have been satisfied. If the Waivers’ conditions have not been met on the date of the announcement, the Company must make an update announcement when the conditions have all been met;
- (b) the Company announcing that the Exchange will not be granting further extensions of time and that the Company is expected to put in place adequate resources to ensure compliance with its ongoing reporting obligations and comply with the Catalist Rules;
- (c) the Company convening the FY2023 AGM by 29 July 2024 failing which this Waiver will lapse;
- (d) submission of a written confirmation from the Company that it is not aware of any information that will have a material bearing on investors’ decision which has yet to be announced by the Company in relation to the Waiver; and
- (e) the Board of Directors’ confirmation that the Waivers will not be in contravention of any laws and regulations governing the Company and its constitution of the Company.

(collectively, the “**Waivers Conditions**”).

The Waiver will not be effective if any of the Waiver Conditions have not been fulfilled.

2. REASONS FOR SEEKING THE WAIVERS

The reasons for seeking the Waivers were set out in the Announcement. Please refer to the Announcement for the details.

3. CONFIRMATIONS FROM THE COMPANY

The Board hereby confirms that:

- (a) it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company in relation to the Waiver; and
- (b) the Waivers do not contravene any laws and regulations governing the Company and the Constitution of the Company.

The written confirmation has also been submitted to the SGX-ST.

The Company notes that the Exchange will not be granting further extensions of time and that the Company is expected to put in place adequate resources to ensure compliance with its ongoing reporting obligations and to comply with the Catalist Rules.

The Company intends to convene its FY2023 AGM by 29 July 2024 and issue its FY2023 SR by 14 July 2024 and will make necessary announcements to notify the shareholders on any material developments to the foregoing. Save for the aforementioned, the Company confirms that the Waiver Conditions have been satisfied as at the date of this announcement.

BY ORDER OF THE BOARD

Chang Wei Lu

Executive Chairman and Interim Group Chief Executive Officer

17 April 2024

This announcement has been prepared by the Company and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "Sponsor"), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, 7 Temasek Boulevard, #18-03B Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.