



XMH HOLDINGS LTD.
Company No. : 201010562M
(the “**Company**”)
(Incorporated in the Republic of Singapore)

PROFIT GUIDANCE FOR THE FOURTH QUARTER AND TWELVE-MONTH ENDED 30 APRIL 2017

The Board of Directors (the “**Board**”) of XMH Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to report a loss for the fourth quarter and twelve-month ended 30 April 2017 (“**4QFY2017**” and “**FY2017**”).

The profit guidance is based on a preliminary assessment of the available information. The expected loss is primarily attributable to non-cash impairment charges on intangible assets arising from acquisition of a subsidiary as market conditions remain challenging.

Further details of the Group’s financial performance will be disclosed when the Company announces its unaudited consolidated financial results for 4QFY2017 and FY2017 on or before 29 June 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board

Tan Tin Yeow
Chairman and Managing Director
9 June 2017