



29 August 2024

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AUSTRALIA

ELECTRONIC LODGEMENT

Telstra announces Euro 700 million bond issue

Telstra Group Limited (Telstra) priced a Euro 700 million (approximately AUD \$1150 million) bond issue (the Notes) on 28 August 2024 during London time. The Notes are issued under Telstra's Debt Issuance Program Offering Circular dated 28 August 2024. The Notes are expected to be issued on 3 September 2024 and have a twelve-year maturity.

Telstra will use the proceeds from the Notes for general corporate purposes.

This announcement is provided for the information of Telstra Corporation Limited noteholders.

Authorised for release by
Michael Ackland
Chief Financial Officer