

BOARDROOM LIMITED

(Incorporated in Singapore)

(Company Registration Number: 200003902Z)

BOARDROOM LIMITED SCRIP DIVIDEND SCHEME – DESPATCH OF NOTICES OF ELECTION AND ENTITLEMENT ADVICES

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed thereto in the Previous Announcements.

The Board of Directors (“**Board**”) of Boardroom Limited (“**Company**”) refers to the previous announcements made on 10 September 2014, 12 September 2014 and 23 September 2014 (“**Previous Announcements**”) in relation to the Boardroom Scrip Dividend Scheme (“**Scrip Dividend Scheme**”). The Board wishes to announce that Notices of Election and Entitlement Advices were despatched on 7 October 2014 to all eligible persons registered as holders of Shares in the Register of Members of the Company or the Depository Register, as the case may be, as at **22 September 2014 on 5.00 pm** (“**Books Closure Date**”).

The Board had previously announced on 23 September 2014 that the Issue Price of each new ordinary share to be issued in relation to the application of the Scrip Dividend Scheme to the second interim tax-exempt (one-tier) dividend of two (2) Singapore cents per Share in the capital of the Company (“**Dividend**”) is S\$0.52. The Issue Price represents approximately 10% discount to the average of the last dealt prices per Share on the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for each of the (5) Market Days (i.e. 11 September 2014 to 17 September 2014) immediately preceding the Price Determination Period as there was no trading in the Shares during the Price Determination Period.

Eligible Shareholders who have previously made a permanent election under the Scheme (and whose permanent election has not been cancelled) (“**Permanent Electors**”) will receive the Entitlement Advice. All other eligible Shareholders (“**Eligible Shareholders**”) will receive the Notice of Election.

Eligible Shareholders who wish to participate in the Scrip Dividend Scheme must complete, sign and return the Notices of Election by **5.00 p.m. on 21 October 2014** to the Company c/o the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623, or if the eligible Shareholder is a depositor through the Central Depository (Pte) Limited (the “**CDP**”), at 11 North Buona Vista Drive, #06-07 The Metropolis Tower 2, Singapore 138589. Eligible Shareholders who have not previously made permanent elections under the Scrip Dividend Scheme will receive cash if they do not take any action.

Permanent Electors who receive the Entitlement Advice and wish to cancel their permanent elections to participate in the Scheme in respect of the Dividend, and all future dividends to which the Scheme applies, and receive cash must complete, sign and return the Entitlement Advices, with the Notice of Cancellation section to CDP at its address by **5.00 p.m. on 21 October 2014**. Permanent Electors will receive new shares for the Dividend if they do not take any action.

Eligible Shareholders or Permanent Electors who have not received their Notices of Election or Entitlement Advices respectively by **14 October 2014** should notify CDP or the Company’s Share Registrar, as the case may be.

By Order of the Board

Kim Yi Hwa
Company Secretary

7 October 2014