



**ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED**

(Incorporated in the Republic of Singapore)

(Company Registration No. 200609901H)

(the “**Company**”)

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**EXPIRY OF WARRANTS**

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The Company wishes to announce that pursuant to the terms and conditions of the warrants issued by the Company (the “**Introducer Warrants**”) pursuant to the deed poll dated 10 December 2013 entered into by the Company as amended and supplemented by the supplemental deed poll dated 10 March 2014 (the “**Introducer Deed Poll**”), the rights to subscribe for new ordinary shares in the capital of the Company comprised in the Introducer Warrants have expired at 5.00 p.m. on the date of this Announcement.

Any subscription rights in the 15,740,300 unexercised Introducer Warrants have lapsed and have ceased to be valid for any purpose whatsoever after 5.00 p.m. on the date of this Announcement.

The relevant notice of expiry has been given to the holders of the Introducer Warrants pursuant to the terms and conditions of the Introducer Deed Poll.

**BY ORDER OF THE BOARD**  
**ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED**

Dato’ Dr Choo Yeow Ming  
**Chief Executive Officer**  
9 December 2014

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte Ltd (the “**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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