

SWING MEDIA TECHNOLOGY GROUP LIMITED

(Company Registration No. 30254)

(Incorporated in Bermuda on 26 March 2001)

- (A) THE PROPOSED CONSOLIDATION OF EVERY TWENTY (20) ORDINARY SHARES OF PAR VALUE US\$0.01 EACH IN THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE OF PAR VALUE US\$0.20, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED; AND
- (B) THE PROPOSED BONUS ISSUE OF NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY, FOLLOWING THE COMPLETION OF THE PROPOSED SHARE CONSOLIDATION, ON THE BASIS OF ONE (1) BONUS SHARE CREDITED AS FULLY PAID FOR EVERY TEN (10) CONSOLIDATED SHARES HELD BY SHAREHOLDERS, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED.

— **CHANGE OF BONUS ISSUE BOOKS CLOSURE DATE**

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcements on 29 May 2015, 19 June 2015, 25 June 2015, 15 July 2015 and 17 August 2015, and the circular to shareholders of the Company dated 30 July 2015, in relation to the Proposed Share Consolidation and Proposed Bonus Issue.

Further to the announcement dated 17 August 2015 giving notice of the Bonus Issue Books Closure Date, in light of 11 September 2015 being a public holiday (polling day for Singapore's General Elections), the Board has to change the Bonus Issue Books Closure Date from 16 September 2015 to 17 September 2015 to comply with Rule 704(27) of the Listing Manual.

By order of the Board

Johnny Chan Hon Chung
Director / Company Secretary
28 August 2015