LIAN BENG GROUP LTD
Registration No. 199802527Z

INCREASE IN SHARE CAPITAL OF SUBSIDIARY

The Board of directors (the “Board”) of Lian Beng Group Ltd (the "Company", and together with its subsidiaries, the “Group”) wishes to announce that Lian Beng Resources Pte. Ltd., (“LBR”), a wholly-owned subsidiary of the Company, has increased its issued and paid up share capital from S$1.5 million to S$2 million by the capitalization of the loan amount of S$0.5 million owing by LBR to the Company, into 500,000 ordinary shares, credited as fully paid-up in the share capital of LBR (the “Additional Investment”).

The Additional Investment is not expected to have any material impact on the consolidated earnings and net tangible assets per share of the Group for the current financial year ending 31 May 2015.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction, save for their interest owing by way of their shareholdings and/or directorships, as the case may be in the Company.

By Order of the Board

Ong Pang Aik
Chairman and Managing Director
6 June 2014