

FOR IMMEDIATE RELEASE

ASTI Holdings Returns to Profit in FY2025, Validating Its Successful Restructuring

- **FY2025 revenue increased by 11.8% to S\$36.9 million from continuing operations**
- **Gross profit margin expanded significantly from 11.5% to 26.9%**
- **Returned to net profit of S\$0.8 million (FY2025) from net loss of S\$24.5 million (FY2024)**
- **Raised S\$3.2 million via share placement and resumed trading on SGX-ST**

Singapore, 27 February, 2026 – ASTI Holdings Limited ("ASTI" or the "Company", and together with its subsidiaries, the "Group") is pleased to announce its financial results for the full year ended 31 December 2025 ("FY2025").

Financial Highlights

S\$'000	FY2025	FY2024	Change
Revenue	36,857	32,956	11.8%
Gross Profit	9,907	3,783	>100%
Gross Profit Margin	26.9%	11.5%	15.4 ppt
Net Profit/(Loss) Attributable to Owners	835	(24,503)	N.M.
Basic and Diluted EPS (cents)	0.13	(3.74)	N.M.

The Group recorded revenue of S\$36.9 million in FY2025, up by S\$3.9 million or 11.8% from S\$33.0 million in FY2024, driven by higher revenue from the Backend Equipment Solution & Technologies segment following increased orders from customers.

Group's gross profit margin improved by 15.4 ppt from 11.5% in FY2024 to 26.9% in FY2025, due to higher revenue and lower direct fixed costs.

Administrative expenses decreased by S\$0.8 million or 8.4% from S\$9.6 million in FY2024 to S\$8.9 million in FY2025. This reduction was mainly due to lower professional fees, staff costs and



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other operational costs after offsetting an increase in the one-off VAT taxes of approximately S\$0.8 million.

Other gains increased by S\$3.5 million from a net loss of S\$3.3 million in FY2024 to net gain of S\$0.2 million in FY2025 primarily due to a one-off provision of impairment of property, plant and equipment and loss on disposal of property, plant and equipment in 2024.

As a result, ASTI recorded a net profit of S\$0.8 million in FY2025, marking a turnaround from S\$24.5 million net loss in FY2024.

Business Outlook

Looking ahead, the Group remains cautiously optimistic about maintaining its performance. Although the global economic environment remains uncertain due to shifts in trade policies, foreign exchange movements, and geopolitical developments, the Group continues to manage its operations prudently and adapt to changing market conditions. Management will closely monitor industry trends, while continuing to explore new business opportunities and strategic initiatives to achieve long-term sustainable growth.

Mr. Eddie Ng Yew Nam, Executive Chairman and CEO of ASTI, commented:

"The resumption of trading is a significant milestone for ASTI and the culmination of more than two years of intensive restructuring. The most significant phases of cost rationalisation are largely behind us. Going into 2026, our focus is no longer on broad-based cuts but on operational optimisation. The combination of sector tailwinds, capacity expansion, enhanced service offerings, and disciplined cost management positions us to maintain sustainable profitability in the long term."

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About ASTI Holdings Limited

Listed on the Mainboard of the Singapore Exchange, ASTI Holdings Limited (ASTI or the Group) focuses on high-growth opportunities in the semiconductor and advanced technology sectors. It owns one of the largest Semiconductor Manufacturing Services Provider in the world. The Group provides Tape & Reel packaging services, Tape Making Services, Manpower Services and Integrated Circuit Programming Services to renowned Original Equipment Manufacturers, contract manufacturers and component distributors globally.

For more information, please visit <https://www.astigp.com>

Disclaimer

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