

INFINIO GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199801660M)

**THE PROPOSED ISSUE OF 5.0% EQUITY LINKED REDEEMABLE
STRUCTURED CONVERTIBLE NOTES DUE 2015**

Capitalised terms used herein shall have the definitions ascribed to them in the circular to shareholders of the Company dated 3 September 2012, unless otherwise stated or the context otherwise requires.

COMPLETION OF SUBSCRIPTION OF THE 7TH SUB-TRANCHE OF TRANCHE 3 NOTES

The Board wishes to announce that the subscription of the Seventh sub-tranche of Tranche 3 Notes has been completed on 29 October 2014. The Subscriber has, pursuant to the terms of the Subscription Agreement, subscribed for the Seventh sub-tranche of Tranche 3 Notes, being in aggregate S\$200,000 in principal amount and the note certificates in respect of the Seventh sub-tranche of Tranche 3 Notes have been issued to the Subscriber by the Company.

**BY ORDER OF THE BOARD
INFINIO GROUP LIMITED**

WONG KUAN KIT KEITH
Director

29 October 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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