KTMG LIMITED

Company Registration No.: 197401961C (Incorporated in the Republic of Singapore)

PROFIT GUIDANCE FOR THE SIX-MONTH FINANCIAL PERIOD ENDED 30 JUNE 2021

The board of directors (the **"Board**") of KTMG Limited (the **"Company**", and together with its subsidiaries, the **"Group**") wishes to announce that, based on a preliminary review of the Group's unaudited consolidated financial results for the six-month financial period ended 30 June 2021 (**"1HFY21**"), the Group is expected to report a net loss for 1HFY21.

While the Group recorded an increase in revenue for 1HFY21, it recorded an overall net loss mainly attributable to (i) foreign exchange losses and (ii) an increase in cost of sales and administrative expenses arising from the ongoing global COVID-19 pandemic.

The Group is in the process of finalising its unaudited consolidated financial results for 1HFY21. Further details of the Group's financial performance will be disclosed when the Company announces the unaudited consolidated financial results for 1HFY21, which will be released on or before 14 August 2021.

The Group will continue to closely monitor the COVID-19 situation and provide updates on material developments as and when they arise.

By Order of the Board of Directors **KTMG LIMITED**

Lim Vhe Kai Executive Director and Chief Executive Officer 5 August 2021

This announcement has been reviewed by the Company's sponsor SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor Ms. Charmian Lim (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.