



ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 200609901H)

**PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF
COEUR GOLD ARMENIA LIMITED**

Unless otherwise defined, all capitalized terms have the same meanings ascribed to them in the Company's announcement dated 28 February 2014, 24 June 2014, 24 October 2014, 30 October 2014 and 21 November 2014.

The Board of Directors (the "**Board**") of Asia-Pacific Strategic Investments Limited (the "**Company**") refers to the Company's announcement dated 28 February 2014, 24 June 2014, 24 October 2014, 30 October 2014 and 21 November 2014 (the "**Announcements**").

As mentioned in the Announcements, the completion of the Proposed Acquisition (the "**Completion**") is conditional upon, *inter alia*, the conditions precedent specified in Appendix A of the Company announcement dated 28 February 2014 (the "**Conditions Precedent**") having been fulfilled or waived in accordance with the terms of the S&P Agreement by the date falling four (4) months from the date of the S&P Agreement (the "**Long-Stop Date**"). The Long Stop Date was extended to the date falling eight (8) months from the date of S&P Agreement as announced by the Company on 24 June 2014 and was further extended to the date falling twelve (12) months from the date of S&P Agreement as announced by the Company on 24 October 2014.

As announced in 24 October 2014 Announcement, the Vendor is undergoing the Vendor Restructuring. Due to the longer than expected time required for the completion of the Vendor Restructuring which involves a China Government Linked Corporation, the Parties agreed to further extend the Long Stop Date to the date falling sixteen months (16) months from the date of the S&P Agreement to allow the Vendor to complete the Vendor Restructuring. The Company will release an announcement upon the Company being advised as to the result of the Vendor Restructuring.

Save for the aforesaid extension of the Long-Stop Date, all the other terms in the S&P Agreement remain unchanged.

BY ORDER OF THE BOARD
ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

Dato' Dr Choo Yeow Ming
Chief Executive Officer
9 February 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the*

relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ng Joo Khin.

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