



NOTICE TO HOLDERS
FLEXIUM INTERCONNECT, INC. ("Company")
US\$100,000,000 Zero Coupon Convertible Bonds due 2016 ("Bonds")

3 August, 2015

Notice of Adjustment on Conversion Price

On June 30, 2015, the Company's annual general meeting of shareholders resolved the distribution of NT\$543,007,792 as cash dividend and NT\$108,601,550 as stock dividend. The Cash Dividend and Stock dividend is payable to shareholders entitled on August 24, 2015.

Set forth below are the information relating to the adjustments on the Conversion Price resulting from the Cash dividend and stock dividend :

Adjustment Event : Cash dividend and stock dividend

Conversion Price Before Adjustment : NT\$90.6

Conversion Price After Adjustment : NT\$85.3

Effective Date : August 24, 2015

We hereby notify you of the adjustments on Conversion Price in accordance with the Indenture ("Indenture") dated July 25, 2013 between the Company and CitiBank, N.a., London Branch, as Trustee, relating to issuance of the Bonds.

Flexium Interconnect, Inc.

A handwritten signature in black ink, appearing to read "Arthur Shiung", written over a horizontal line.

Name : Arthur Shiung

Title : CFO