



PS GROUP HOLDINGS LTD.
Company Registration No. 201311530Z
Incorporated in the Republic of Singapore on 30 April 2013

LEASE OF PREMISES TO A THIRD PARTY

The board of directors (the “**Board**” or “**Directors**”) of PS Group Holdings Ltd. (the “**Company**” and, together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 7 August 2017 in relation to the change of the Company’s registered office address and the Group’s financial statements and dividend announcement for the half-year ended 30 June 2017 (the “**Announcements**”).

The Board wishes to announce that, following the completion of the consolidation of the Group’s business and operations and the change of the Company’s registered office to 9 Tampines Industrial Drive, #01-03, Singapore 528543 as referred to in the Announcements, the Company’s wholly-owned subsidiary, PS Fasteners Pte. Ltd. (“**PSF**”), has entered into a lease agreement with an unrelated third party to lease out all of its premises at 3 Kaki Bukit Road 2, #01- 06/07, Singapore 417837 to the said party (“**Lease Agreement**”),

The Lease Agreement is not expected to have any material impact on the earnings per share and net asset value per share of the Group for the financial year ending 31 December 2017.

None of the Directors or substantial shareholders of the Company (“**Shareholders**”) has any interest, directly or indirectly, in the Lease Agreement, save for their respective shareholdings in the Company.

BY ORDER OF THE BOARD

Teo Choon Hock
Executive Chairman
22 August 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, United Overseas Bank Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr David Tham, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, Telephone: +65 6533 9898.