
GRANT OF SHARE AWARDS PURSUANT TO THE YOMA STRATEGIC HOLDINGS PERFORMANCE SHARE PLAN (“YOMA PSP”)

In accordance with Rule 704(29) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Company wishes to announce details of the grant of awards (the “**Awards**”) of ordinary shares in the capital of the Company (the “**Awards Shares**”) pursuant to the Yoma PSP as follows:

a	Date of grant of Awards under the Yoma PSP	28 May 2023																								
b	Number of Awards Shares which are the subject of the Awards granted under the Yoma PSP	9,300,000																								
c	Market price of Awards Shares on the date of grant	S\$0.099																								
d	Number of Awards Shares granted to each director and controlling shareholder (and each of their associates), if any	<table border="1"> <thead> <tr> <th colspan="2"><u>Name of Participant</u></th> <th><u>Number of Shares</u></th> </tr> </thead> <tbody> <tr> <td></td> <td><i>Non-executive independent Directors</i></td> <td></td> </tr> <tr> <td>1</td> <td>Wong Su Yen</td> <td>1,200,000</td> </tr> <tr> <td>2</td> <td>George Thia Peng Heok</td> <td>1,200,000</td> </tr> <tr> <td>3</td> <td>Dato Timothy Ong Teck Mong</td> <td>1,200,000</td> </tr> <tr> <td>4</td> <td>Professor Annie Koh</td> <td>700,000</td> </tr> <tr> <td></td> <td><i>Associate of controlling shareholder</i></td> <td></td> </tr> <tr> <td>5</td> <td>Pun Chi Tung Melvyn (“Mr. Melvyn Pun”)</td> <td>2,000,000</td> </tr> </tbody> </table>	<u>Name of Participant</u>		<u>Number of Shares</u>		<i>Non-executive independent Directors</i>		1	Wong Su Yen	1,200,000	2	George Thia Peng Heok	1,200,000	3	Dato Timothy Ong Teck Mong	1,200,000	4	Professor Annie Koh	700,000		<i>Associate of controlling shareholder</i>		5	Pun Chi Tung Melvyn (“ Mr. Melvyn Pun ”)	2,000,000
<u>Name of Participant</u>		<u>Number of Shares</u>																								
	<i>Non-executive independent Directors</i>																									
1	Wong Su Yen	1,200,000																								
2	George Thia Peng Heok	1,200,000																								
3	Dato Timothy Ong Teck Mong	1,200,000																								
4	Professor Annie Koh	700,000																								
	<i>Associate of controlling shareholder</i>																									
5	Pun Chi Tung Melvyn (“ Mr. Melvyn Pun ”)	2,000,000																								
e	Vesting and Release of the Awards	9,300,000 ^{1 2} of the Award Shares will vest in three tranches (a) 33% on 26 May 2024 (b) 33% on 26 May 2025 and (c) 34% on 26 May 2026.																								

YOMA STRATEGIC HOLDINGS LTD.

Company Registration No. 196200185E
63 Mohamed Sultan Road
#02-14 Sultan-Link
Singapore 239002
Tel: (65) 6223 2262
Fax: (65) 6223 1990
www.yomastrategic.com

Note:

- ¹ The Awards related to the non-executive independent Directors are subject to approval by shareholders at the annual general meeting to be convened and held on 27 July 2023 (the “**2023 AGM**”).
- ² Mr. Melvyn Pun is an associate of Mr. Serge Pun, a controlling shareholder of the Company. As such, the grant of 2,000,000 Award Shares is subject to approval by independent shareholders at the 2023 AGM. An addendum to the shareholders in relation to this award will be despatched by the Company in due course.

BY ORDER OF THE BOARD

Melvyn Pun
Chief Executive Officer
28 May 2023