SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: 1. Secura Group Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer: 03-Apr-2017

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder 🖊



Sub	stantial Shareholder/Unitholder A			
1.	Name of Substantial Shareholder/U	Jnitholder:		
	K.I.P. Industrial Holdings Ltd			
2.	Is Substantial Shareholder/Unitho securities of the Listed Issuer are h ☐ Yes ✓ No		•	vhose interest in the
3.	Notification in respect of:			
	Becoming a Substantial Sharehold	er/Unitholder		
	Change in the percentage level of	interest while still re	maining a Substantia	Shareholder/Unitholde
	✓ Ceasing to be a Substantial Sharel	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
_	31-Mar-2017			
5.	Date on which Substantial Shareho change in, interest (if different)			•
	31-Mar-2017			
6.	Explanation (if the date of becomin change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shares/unwarrants/convertible debentures (convertible debentures)	conversion price k		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
No	of voting shares/units held and/or	20,038,200	0	20,038,200

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	20,038,200	0	20,038,200
As a percentage of total no. of voting shares/units:	5.01	0	5.01
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 0	Total 19,038,200

	Not ap	oplicable
	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/olders]
	issuec	ee Ee Chao has a direct interest in the issued share capital of K.I.P. Inc and an indirect interest in the I share capital of K.I.P. Industrial Holdings Ltd, and K.I.P. Inc has a direct interest in the issued share I of K.I.P. Industrial Holdings Ltd.
	Attac	chments (<i>if any</i>): 🕦
	IJ	(The total file size for all attachment(s) should not exceed 1MB.)
	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	Rem	arks (if any):
		nareholding percentages immediately before and after the transactions are calculated based on the any's issued share capital of 400,000,000 shares as at the date of this announcement.
os	stantia	al Shareholder/Unitholder B
	Nam	e of Substantial Shareholder/Unitholder:
	K.I.P. I	nc
	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the crities of the Listed Issuer are held solely through fund manager(s)? es o

3.	Notification in respect of: Becoming a Substantial Sharehold	der/Unitholder		
	Change in the percentage level of		emaining a Substantia	al Shareholder/Unitholder
	Ceasing to be a Substantial Share		maining a Cabotania	ar Griareriolaer, Griidiolaer
	To be a Substantial Chare			
4.	Date of acquisition of or change in	interest:		
	31-Mar-2017			
5.	Date on which Substantial Shareh change in, interest (if different			•
	31-Mar-2017			
6.	Explanation (if the date of becomi change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or the
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price k		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	20,038,200	20,038,200
As unit	a percentage of total no. of voting shares/	0	5.01	5.01
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	19,038,200	19,038,200
As unit	a percentage of total no. of voting shares/	0	4.76	4.76
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	•		er/Unitholder's deemed
	K.I.P. Inc has a direct interest in the issued is deemed interested in the shares held k and Futures Act, Chapter 289 of Singapo	oy K.I.P. Industrial Hol		
9.	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]			

	issued share capital of K.I.P. Industrial Holdings Ltd, and K.I.P. Inc has a direct interest in the issued share capital of K.I.P. Industrial Holdings Ltd.
10.	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
<u>Sub</u>	Company's issued share capital of 400,000,000 shares as at the date of this announcement. Stantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder:
1.	Wee Ee Chao
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of: Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	
4.	Date of acquisition of or change in interest: 31-Mar-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

	Unitholder before and after the tra	nsaction: Direct Interest	Deemed Interest	ostantial Sharehol
No.	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:	0	20,038,200	20,038,200
As unit	a percentage of total no. of voting shares/s:	0	5.01	5.01
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	0	19,038,200	19,038,200
As unit	a percentage of total no. of voting shares/	0	4.76	4.76
R	Circumstances diving rise to deem	ned interests (if the	e interest is such):	
3.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Mr. Wee Ee Chao has a direct interest in tissued share capital of K.I.P. Industrial Hoby K.I.P. Industrial Holdings Ltd by virtue Singapore.	illustrate how the So the issued share capit oldings Ltd. According	ubstantial Shareholde tal of K.I.P. Inc and an in gly, he is deemed intere	direct interest in the ested in the shares he
9.	[You may attach a chart in item 10 to interest arises] Mr. Wee Ee Chao has a direct interest in tissued share capital of K.I.P. Industrial Hoby K.I.P. Industrial Holdings Ltd by virtue	the issued share capital share the Science of Section 4 of the Sciential Shareholders/	ubstantial Shareholde tal of K.I.P. Inc and an in gly, he is deemed intere ecurities and Futures Ac	ndirect interest in the ested in the shares he ct, Chapter 289 of notice in this form:
	[You may attach a chart in item 10 to interest arises] Mr. Wee Ee Chao has a direct interest in tissued share capital of K.I.P. Industrial Hoby K.I.P. Industrial Holdings Ltd by virtue Singapore. Relationship between the Substan [You may attach a chart in item 10 to	the issued share capital shareholders/show the relationsh	tal of K.I.P. Inc and an ingly, he is deemed interections and Futures Advices and Futures Advices and Futures and	ndirect interest in the ested in the shares he ct, Chapter 289 of notice in this form: antial Shareholders, adirect interest in the

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
	(0)	which was attached in the Initial Announcement:
12.		arks (if any):
	The sh Comp	nareholding percentages immediately before and after the transactions are calculated based on the pany's issued share capital of 400,000,000 shares as at the date of this announcement.

Part IV - Transaction details

✓ Voting shares/units ☐ Rights/Options/Warrants over voting shares/units ☐ Convertible debentures over voting shares/units (conversion) ☐ Others (please specify): Number of shares, units, rights, options, warrants and debentures acquired or disposed of by Substantial Shareh 1,000,000 shares Amount of consideration paid or received by Substantial Shareh 1,000,000 shares Amount of consideration paid or received by Substantial Shareh 2,000,000 shares Circumstance giving rise to the interest or change in interer Acquisition of: ☐ Securities via market transaction ☐ Securities via off-market transaction (e.g. married deals) ☐ Securities via physical settlement of derivatives or other securities via a placement ☐ Securities via a placement ☐ Securities via anarket transaction (e.g. married deals) Other circumstances: ☐ Acceptance of take-over offer for the Listed Issuer ☐ Corporate action by the Listed Issuer which Substantial Sharin (please specify): ☐ Others (please specify):	
Convertible debentures over voting shares/units (conversion) Others (please specify): Number of shares, units, rights, options, warrants and debentures acquired or disposed of by Substantial Shareh. 1,000,000 shares Amount of consideration paid or received by Substantial Shareh brokerage and stamp duties): \$\$\sum_{brokerage}\$ and stamp duties): \$\$\sum_{brokerage}\$ circumstance giving rise to the interest or change in intered acquisition of: \$\$\sum_{brokerage}\$ Securities via market transaction \$\$\sum_{brokerage}\$ Securities via off-market transaction (e.g. married deals) \$\$\sum_{brokerage}\$ Securities via physical settlement of derivatives or other securities via a placement \$\$\sum_{brokerage}\$ Securities via a placement \$\$\sum_{brokerage}\$ Securities via market transaction (e.g. married deals) Other circumstances: \$\$\time_{control_{	
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☐ Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Sha in (please specify):	
☐ Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Sha in (please specify):	
in (please specify):	
	areholders/Unitholders did not participate
Others (please specify):	
Others (please specify):	

5.		iculars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:	
	(b)	Designation (if applicable):	
	(c)	Name of entity (if applicable):	
ran:		on Reference Number (auto-generated): 9 3 9 2 4 3 3 2 0 3 4 3	