

16 July 2025

SGX-ST Announcement

Repurchase of 100% of the SOL Senior Unsecured Convertible Notes due 2030

Further to the announcements by Washington H. Soul Pattinson and Company Limited ("**Soul Patts**") and Brickworks Limited ("**Brickworks**") on 1 July 2025 and 2 July 2025, relating to the Topco Share Placement and Concurrent Convertible Notes Repurchase, Soul Patts has repurchased the remaining \$15 million of the outstanding \$450 million Senior Unsecured Convertible Notes that were not part of the Repurchase. These repurchased Existing Notes will subsequently be cancelled in accordance with their terms and conditions.

Further details in relation to the Repurchase, including the calculation of the Repurchase price for the second tranche, are set out in the Company's announcement dated 1 July 2025 on the SGX-ST.

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About Soul Patts

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