



**HYFLUX LTD**

Company Registration No: 200002722Z

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**SUCCESSFUL CONCLUSION OF THE CONSENT SOLICITATION PROCESS AND  
AMENDMENT TO THE TRUST DEED RELATING TO THE S\$800,000,000  
MULTICURRENCY DEBT ISSUANCE PROGRAMME**

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- (1) **S\$55.0 Million 3.89% Notes Due 2016 (ISIN: SG7Z22966542)  
(the "Series 006 Notes")**
- (2) **S\$100.0 Million 3.50% Notes Due 2016 (ISIN: SG6Q08972185)  
(the "Series 007 Notes")**
- (3) **S\$100.0 Million 4.25% Notes Due 2018 (ISIN: SG6Q70974010)  
(the "Series 008 Notes")**
- (4) **S\$65.0 Million 4.60% Notes Due 2019 (ISIN: SG6Q77974112)  
(the "Series 009 Notes")**
- (5) **S\$100.0 Million 4.20% Notes Due 2019 (ISIN: SG6W23985057)  
(the "Series 010 Notes")**

Reference is made to the announcement made by Hyflux Ltd (the "Company") on 13 January 2015 in relation to the commencement of the consent solicitation process (the "Consent Solicitation") to seek certain approvals from the holders of each of Series 006 Notes, Series 007 Notes, Series 008 Notes, Series 009 Notes and Series 010 Notes (the "Noteholders"). Terms used therein have the same meanings when used herein.

The Company wishes to announce that the Extraordinary Resolutions tabled at each of the Meetings on 5 February 2015 have been duly passed as Extraordinary Resolutions of the relevant Noteholders without any amendment. DBS Bank Ltd. was appointed the solicitation agent in connection with the Consent Solicitation.

The Company also wishes to announce that it has today entered into a third supplemental trust deed with the Trustee to amend Clauses 7.2, 15.9 and 15.19 of the Trust Deed and Condition 3(b) in Part II of Schedule 1 to the Trust Deed.

By Order of the Board

**Lim Poh Fong**  
Company Secretary  
5 February 2015

Note: This announcement does not constitute an invitation to participate in the Consent Solicitation. No offer or invitation to issue or redeem any securities is made pursuant to this release. This announcement must be read in conjunction with the Consent Solicitation Statement. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.