



SUNRISE SHARES HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 198201457Z)

PROPOSED ACQUISITION OF THE ENTIRE EQUITY INTEREST OF FUZHOU TIANFUJIA INDUSTRIAL CO., LTD
– EXTENSION OF CUT OFF DATE

1. INTRODUCTION

- 1.1. The board of directors (the “**Directors**” or “**Board**”) of Sunrise Shares Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement dated 26 September 2025 and the circular dated 4 December 2025 issued to the shareholders of the Company (the “**Circular**”) in relation to the proposed acquisition of the entire equity interest of Fuzhou Tianfujia Industrial Co., Ltd for an aggregate consideration of S\$1,000,000 as a major transaction (the “**Proposed Acquisition**”).
- 1.2. Shareholders’ approval was obtained by the Company for the Proposed Acquisition at the extraordinary general meeting of the Company held on 19 December 2025.
- 1.3. Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the Circular.

2. EXTENSION OF TIME TO SATISFY CONDITIONS PRECEDENT

- 2.1. Pursuant to the share sale agreement dated 26 September 2025 entered into between the Company and the Vendors in relation to the Proposed Acquisition (the “**SSA**”), the completion of the Proposed Acquisition is conditional on the fulfilment of the conditions precedent (the “**Conditions Precedent**”) within three (3) months from the date of the SSA (i.e. by 26 December 2025) (the “**Cut-off Date**”) or such extended date as may be mutually agreed in writing between the Company and the Vendors.
- 2.2. The Board wishes to announce that as certain Conditions Precedent remain outstanding, the Company and the Vendors have agreed in writing by way of a letter dated 23 December 2025 (the “**Extension Letter**”) to extend the Cut-off Date to 26 March 2026. Save for the extension of the Cut-off Date as set out above, all other terms and conditions of the SSA remain unchanged and continue in full force and effect.

3. CAUTIONARY STATEMENT

Shareholders and potential investors should note that the Proposed Acquisition is subject to the fulfilment of, among others, the Condition Precedents set out in paragraph 2.3(c) of the Circular. Accordingly, Shareholders should exercise caution when trading in the shares of the Company. Persons who are in doubt as to the action they should take should consult their legal, financial, tax or other professional advisers.

4. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Acquisition, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in the announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Huang Jyun-Ruei
Chief Executive Officer
23 December 2025

This announcement has been reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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