
PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

— DESPATCH OF CIRCULAR AND NOTICE OF EGM

1. INTRODUCTION

The board of directors (the “**Board**”) of Vallianz Holdings Limited (the “**Company**”) refers to the Company’s previous announcements dated 6 September 2016, 3 October 2016, 24 May 2017, 6 July 2017 and 6 November 2017 (the “**Announcements**”) in relation to the proposed Rights cum Warrants Issue. Unless otherwise defined herein or the context otherwise requires, all capitalised terms shall bear the same meanings as ascribed to them in the Announcements.

2. DESPATCH OF CIRCULAR TO SHAREHOLDERS

Further to the Announcements, the Board wishes to announce that the Company will, on 9 November 2017, be despatching to shareholders of the Company (“**Shareholders**”) a circular dated 8 November 2017 in relation to the Rights cum Warrants Issue and the Whitewash Resolution (the “**Circular**”). The purpose of the Circular is to provide Shareholders with, among others, the details and other relevant information pertaining to the Rights cum Warrants Issue and the Whitewash Resolution.

Shareholders who do not receive the Circular within a week from the date hereof should contact the Company’s share registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd., at 80 Robinson Road, #02-00, Singapore 068898).

An electronic copy of the Circular is also available on the website of the SGX-ST at <http://www.sgx.com>. Shareholders are advised to read the Circular carefully.

3. NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the extraordinary general meeting of the Company will be held on 25 November 2017 at 4.00 p.m. at 52 Jurong Gateway Road, Auditorium, JEM Office Tower, #06-00, Singapore 608550, for the purposes of seeking the approval of the relevant Shareholders for the resolutions as listed in the Circular.

The instrument appointing a proxy or proxies (together with the power of attorney, if any, under which it is signed or a certified copy thereof) must be deposited at the registered office of the Company, at 3A International Business Park, #01-13 Icon@IBP, Singapore 609935, not later than 48 hours before the time appointed for the holding the EGM.

4. RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Rights cum Warrants Issue, the Company and its subsidiaries, and the Directors are not aware of

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any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in the announcement in its proper form and context.

5. CAUTION IN TRADING

Shareholders are advised to exercise caution in trading their shares in the Company as the Rights cum Warrants Issue is subject to conditions precedent and there is no certainty or assurance as at the date of this announcement that all of the conditions precedent will be satisfied (or waived, as the case may be) or that the Rights cum Warrants Issue will be completed. The Company will make the necessary announcements when there are further developments on the Rights cum Warrants Issue. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board

Ling Yong Wah
Chief Executive Officer
8 November 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. (the "Sponsor"), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Wong Bee Eng, Chief Executive Officer, at 96 Robinson Road, #13-01, SIF Building, Singapore 068899.

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