

**HOSEN GROUP LTD.**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number 200403029E)

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**RESULTS OF EXTRAORDINARY GENERAL MEETING**

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The Board of Directors of Hosen Group Ltd. (the "Company") is pleased to announce that at the Extraordinary General Meeting ("EGM") of the Company held on 29 April 2014, all resolutions relating to matters set out in the Notice of EGM dated 11 April 2014 were duly passed by way of poll.

**Poll Results**

The following are the poll results in respect of the ordinary resolutions passed at the EGM of the Company which were confirmed by B.A.C.S. Private Limited, the Share Registrar of the Company, which also acted as scrutineers:

Ordinary Resolutions		FOR		AGAINST	
		No. of votes	Percentage of total votes cast	No. of votes	Percentage of total votes cast
1.	Proposed Renewal of the Share Buy-Back Mandate	78,461,652	100%	0	0
2.	Proposed Adoption of the Hosen Employee Share Option Scheme 2014	86,648,402	99.996%	3,500	0.004%
3.	Proposed Grant of Authority to Offer and Grant Options under the Hosen Employee Share Option Scheme 2014 at Discount to Market Price	86,648,402	99.996%	3,500	0.004%

By Order of the Board

Lim Hai Cheok  
Chairman and Chief Executive Officer

29 April 2014

This announcement has been prepared by the Company and reviewed by the Company's sponsor, CNP Compliance Pte. Ltd. ("Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist.

The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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